

WELL THEE

“App Ke Liye”



Message from WealthApp Team

WealthApp Solution started its journey in 2014 with one primary focus - to help our clients simplify their financial needs. Wealthapp clients can see their entire portfolio across Banks, Insurance companies, Post Offices, Mutual funds, 'All in One page'.

Starting from our Website to App, we have revamped the look and feel of WealthApp Solution. This Independence Day August 15, 2020 will bring true FINANCIAL FREEDOM to our valued clients.

Our monthly newsletter WELL THEE, (You stay Well), is for our wonderful clients - APP KE LIYE, bringing together our client stories and events by Ms. and Mr. App.

Life at WealthApp has been bubbling with various events over the years, from serious investment sessions to Barge Parties, from Jungle trails to Webinars, we are committed to bring the most relevant and entertaining programs to enlighten our clients.

WealthApp today is a 20 member team with its presence in Kolkata, Hyderabad and Bengaluru. ”



“QUOTE OF THE MONTH”

A good financial plan is a road map that shows us exactly how the choices we make today will affect our future.

-Alexa Von Tobel



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## Appno Ki **KAHANI** [CLIENT'S STORY]



Apart from our business ties we are grateful to all of you, for letting us take a sneak peek into your busy lives full of achievements and regular events.

### MR. SANJOY RAY CHOWDURY



*The members of Rotary Club of Acropolis, Kolkata, led by their president and our client Mr. Sanjoy Ray Chowdury, believe in standing for the right cause. They contributed a much needed 'Ventilator' to the Institute of Neurosciences, Kolkata, in July 2020. WealthApp in its little way stood by them in this humanitarian cause.*

*Mr. Ray Chowdhury's family and friends Matilals, Sircars, Ghosh along with Mr. Dan Chatterjee, Mr. Pradipta Bhowmik and Ms. Debi Ghosh (most of them are our valued clients) found a new way to celebrate his birthday. They organized a camp, in Amphan hit Sundarban and distributed a small relief of rice, cooking oils and other essentials to 110 families and 200 new dresses for children to bring back smiles on their little faces and vacant eyes.*

*This is what it means to stand by the society in the time of crisis.*



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CLIENTS' STORY

MR. DEVASIS GHOSH AND MR. VISHNU MUCHCHAL



Team Zenith of BNI Kolkata, visited the Amphan affected areas in 24 Parganas(South), led by former and current Presidents and our clients, Mr. Devasis Ghosh and Mr. Vishnu Muchchal, for relief work.

We respect your decision of taking that one step forward in helping the economically backward sections of the society worst hit by the cyclone Amphan and thinking of their well being. We are proud to have such people in our family.



TCS walks the talk when it comes to thought leadership. In the current pandemic, TCS has laid down a 25-25 vision. It says that till 2025, only 25% of its associates will work from office premises. We are proud to share that many employees of TCS are our valued clients.

CLIENT'S STORY

MR. SOMBIT NEOGY

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## HUMOUR

A preacher went into his church and he was praying to God. While he was praying, he asked God, "How long is 10 million years to you?" God replied, "1 second." The next day the preacher asked God, "God, how much is 10 million dollars to you?" And God replied, "A penny." Then finally the next day the preacher asked God, "God, can I have one of your pennies?" And God replied, "Just wait a sec."

## CLIENT'S STORY

### MR. SUBIR GHOSH



*When the going gets tough, the tough get going* is one sentence to define Mr. Subir Ghosh, Director of Unirox Bicycles, who inaugurated the first automated factory in Eastern India at Falta SEZ, on June 30, 2020.

*It is also the very first bicycle factory in any SEZ of India with a modern automated assembly line. We congratulate Mr. Ghosh for this humongous effort in creating jobs and reviving the economy.*



## FROM THE DESK OF

### MS. SUCHITRA SARMA



Team WealthApp also received a wonderful note from our client Ms. Suchitra Sarma of Hyderabad, Shakespeare seemed to have anticipated it all! Her words of wisdom will be shared on our FB page over the weekend for all our clients to read and share their comments.

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DO YOU LIKE TO
**TEST YOUR
KNOWLEDGE?**

- 1. What is the total GDP of the world?**
- 2. When was SEBI established?**
- 3. When is the next IPL going to start?**

Please WhatsApp your reply to +91 9836003438 with your full name.

The first 3 correct answers will receive a surprise gift from Team WealthApp and their names along with their pictures will be published in the next Newsletter.

CLIENT'S STORY

MRS. SUKANYA SENGUPTA



A long-distance professional swimmer and a solo singer & a guitarist, Mrs. Sukanya Sengupta, is a Scientist at Thermo Fischer Scientific, Germany. Such was her love for Kolkata that she decided to continue in JU without a break by not joining IIT, Mumbai. Later, she completed her PhD in Germany under the guidance of Prof. Andreas Pack, under DAAD scholarship. As part of her PhD work she got the opportunity to travel across the globe, to USA, France, South Africa, etc.

She met Sumeet, an outstanding artist and graphic designer from Dhaka. Their love for music brought them together. Post marriage they moved to Bremen.



PARTNERING FOR GROWTH



Our valued partner, DSP Investment Managers undertake a special educational initiative, Winvestor, which aims to empower women with necessary financial knowledge and help them gain financial independence. WealthApp Solution regularly partners with DSPIM for exclusive Webinars with several leading MNCs. Ms. Sumana Datta, Head – Financial Wellness, DSPIM, along with Soumyajit Ghosh conducted several Winvestor Programs that have helped working women take financial decisions for their families.

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## Life at Wealthapp



## CONTACT DETAILS

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