



WEALTHAPP<sup>®</sup>  
finance simplified

AMFI Registered Mutual Fund Distributor

# WELL THEE

Newsletter | Aug' 25



## Message from Team WEALTHAPP

Welcome to the August 2025 edition of WellThee.

We take great pleasure in honouring our clients and their remarkable stories through WellThee, our monthly e-magazine.

**Please share your stories of success, events and community work that you wish to be published.**

Email : [services@wealthapponline.com](mailto:services@wealthapponline.com)

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## “QUOTE OF THE MONTH”

‘THE MUTUAL FUND WASN’T BORN ON WALL STREET. IT WAS BORN FROM A SIMPLE IDEA – THAT INVESTING SHOULD BE FOR EVERYONE, NOT JUST THE WEALTHY OR THE WELL-CONNECTED’

- EDWARD LEFFLER

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### CLIENTS' STORIES

Mr. Tutu Bose and Mr. Dulal Dey



আমি কর্মকর্তা পল্টু দাসের ফ্যান ছিলাম, একান্ত সাক্ষাৎকারে 'মোহনবাগান রত্ন'

## আজ অঞ্জন-শম্পাকে মিস করছি ট্রু



Following are the client stories for this month.

Sangbad Pratidin featured an article on our client Mr. Tutu Bose (MP - AITMC and Former President - Mohun Bagan Athletic Club), authored by acclaimed journalist and filmmaker, Mr. Dulal Dey — a member of the WEALTHAPP family. The article celebrates Mr. Bose's well-deserved honour: the Mohun Bagan Ratna award.

You can watch it by clicking on the below video:



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### CLIENTS' STORIES

#### Gameplan

India Sotheby's Home & Art magazine featured the Bengal Biennale, held across Kolkata and Shantiniketan — an initiative by our client, Gameplan.



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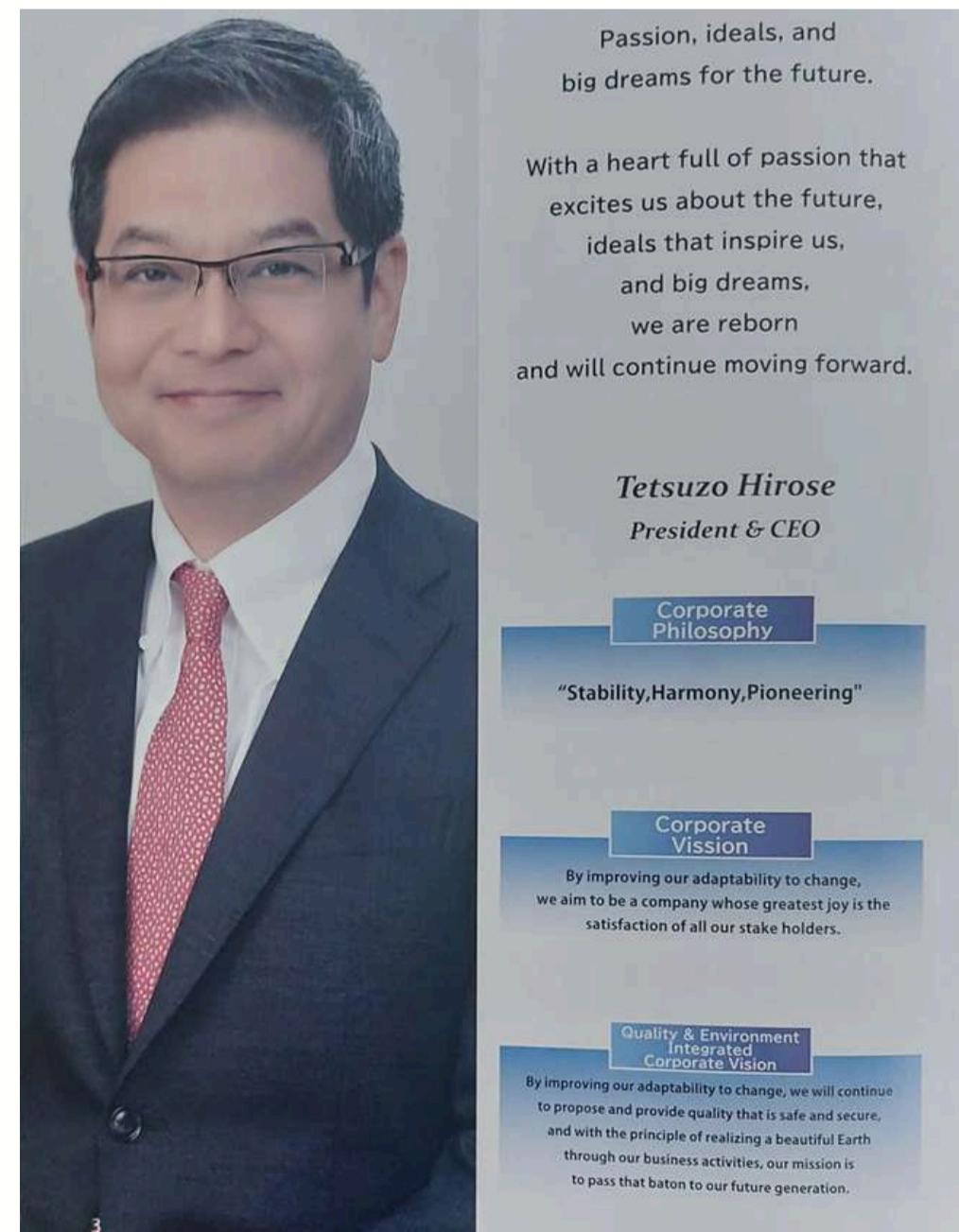
### CLIENTS' STORIES

#### Mr. Abhijit Sengupta

Congratulations to Mr. Sengupta, our client and Principal Consultant at ODIGOS Consultants, on being appointed as the Indian Consulting Partner by SAS SANWA, Osaka, Japan, for the global expansion of their food solutions business.



**ODIGOS**  
CONSULTANTS



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### CLIENTS' STORIES

#### Mr. Navarun Sen

Mr. Sen, COO at Panel, Century Plyboards India Limited, designed a new holiday product called Zest for Mahindra Holidays & Resorts India Limited. He shared his insights behind the initiative on Design Thinking at Calcutta Management Association's Conversation 360.



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### CLIENTS' STORIES

#### Mr. Rajib Kumar Paul

Mentored by his grandfather, Mr. Haridas Paul, founder of Hindusthan Sweets, Mr. Paul has carried the legacy forward with resilience. Bawarchi opened its first outlet in Jadavpur in 1999. In 2004, Bhooter Raja Dilo Bor was launched on Akshaya Tritiya, adding a new chapter to Bengali fine dining. Today, with 45 outlets under Bawarchi, Bhooter Raja Dilo Bor and Posto Rajbari, his journey continues to inspire—with Toronto and New Jersey on the horizon. Team WEALTHAPP wishes him continued success.



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### CLIENTS' STORIES

Ms. Dola Mallik

Since 1980, NUNDY'S has led the way in modular furniture for schools, institutions, and offices. Under Ms. Mallik's leadership, the brand has earned a trusted name — from classrooms and offices to supplying specialised furniture to the Indian Navy.

Team WEALTHAPP applauds her achievements.



Mr. Prabhanu Das



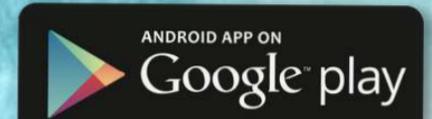
Mr. Das has been selected for CNN Academy's Voices From The South Training Program for early-career journalists — chosen from nearly 11,000 applicants across 129 countries. Congratulations on this remarkable achievement.

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LIFE AT WEALTHAPP

### BBC ANNUAL VISION CONCLAVE - 27<sup>th</sup> July, 2025

Team WEALTHAPP was part of the BBC Annual Vision Conclave 2025 on 27<sup>th</sup> July, 2025 at Biswa Bangla Convention centre.



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LIFE AT WEALTHAPP

### BBC ANNUAL VISION CONCLAVE - 27<sup>th</sup> July, 2025

Soumyajit Ghosh, Founder Director of WEALTHAPP with 3 leading doctors of Bengal - owners of Suraksha, Disha and Mission Hospital.



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### LIFE AT WEALTHAPP

Soumyajit Ghosh - ET NOW

Soumyajit Ghosh, Founder Director of WEALTHAPP, was at the ET Now - Mumbai studio for the 'Informed Investing Season 2' show, hosted by HSBC Mutual Fund. He was accompanied by Ms. Ranjini Ghosh. The episode will air in August 2025.



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### LIFE AT WEALTHAPP

AIIMS Guwahati

Director at AIIMS Guwahati, felicitates WEALTHAPP Group CEO Anindya Paulchaudhuri and Kavita Agarwal, Area Manager (North East).



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### LIFE AT WEALTHAPP

#### Team Picnic

Team WEALTHAPP organised a weekend retreat at Joypur jungle.



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LIFE AT WEALTHAPP

WEALTHAPP Holiday Adda

Tune in to our **WEALTHAPP Holiday Adda** on YouTube, where we celebrate our clients and their remarkable stories. This month we are sharing the adda with our client, **MR. KOSHAL BASU, MR. UTPAL KUMAR CHAKRAVERTY, MR. KINKAR PAL and MR. ARUSH SENGUPTA.**

We will share more such interesting client stories. You can watch this month's Holiday Adda by clicking on the following videos.



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### CONTACT DETAILS

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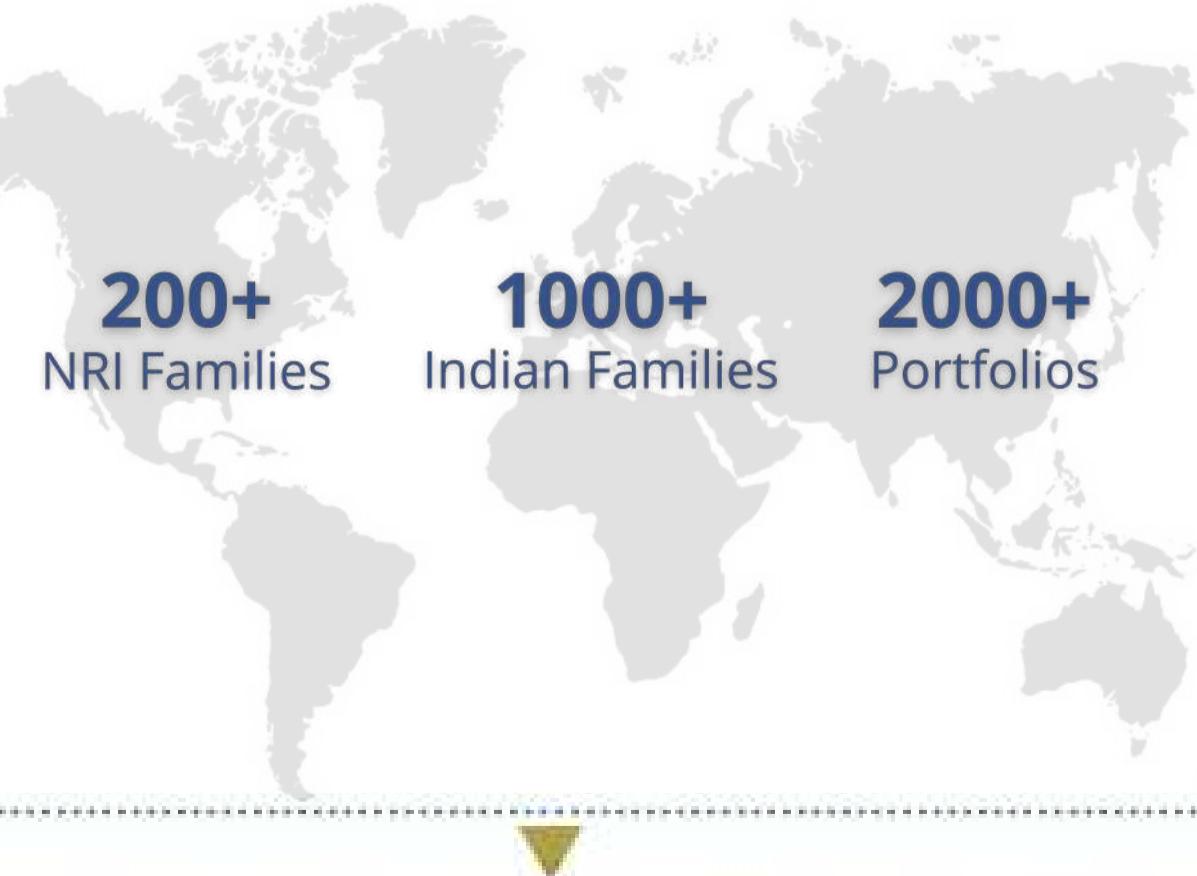


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Presence in Bengaluru, Chennai, Delhi NCR, Guwahati, Hyderabad, Mumbai, Kolkata, Lucknow and Prayagraj



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