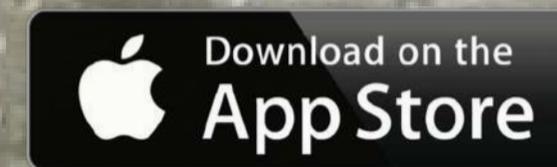
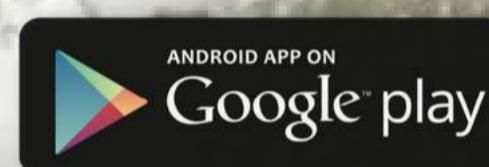




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WELL THEE

Newsletter | Jul' 23



Message from Team WEALTHAPP

Welcome to the July 2023 edition of WellThee.

WellThee, our monthly e-magazine is to celebrate our clients and their stories.

Please share your stories of success, events and community work that you wish to be published.

Email : services@wealthapponline.com

WhatsApp : +91 8100713678



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Family Office

“QUOTE OF THE MONTH”

RULE NO. 1:
RULE NO. 2:

NEVER LOSE MONEY.
NEVER FORGET RULE NO. 1.

— WARREN BUFFETT

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CLIENTS' STORY

Dr. Sekhar Sushil Basak

Following are the client stories for this month.

Team Wealthapp congratulates Dr. Sekhar Sushil Basak, our client and MD of Innovista Feeding Solutions for being nominated under India 5000 Best MSME Awards 2023.



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02 of 11



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M.C. Kejriwal Vidyapeeth

Our client, MC Kejriwal Vidyapeeth celebrated their silver jubilee with a grand programme, Reflections, at the Science City auditorium. The event was covered and published by The Telegraph. For more details please click on the link below:

<https://bit.ly/3rakUD3>



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Dr. Anit Nath Mukherjee

As Prime Minister Shri Narendra Modi embarked on his historic 3-day visit to the United States, NewsX telecasted the mega event, in conversation with our client, Dr. Anit Mukherjee, Sr Fellow, Global Economics & Development, ORF America.

Watch here : <https://youtu.be/zNiaNV0gEPo>



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Dr Suddhasattwa Sen

Our client and renowned surgeon Dr. Sen, is in the news again for curing an extremely critical patient with acute pancreatitis, when 2 hospitals said his condition was unrecoverable. The news has been covered by Times of India, ETV and #Tag News.

For more details please click on the link below:

<https://bit.ly/3XzTEtO>



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ONE MINUTE READ

MR. NEELADRI MISRA, ED - WEALTHAPP

SUCCESSION PLANNING



**Succession
Planning is
crucial for
High
Networth
Individuals
(HNIs)**

Neeladri Misra

Please click on the link to read the full article:

<https://bit.ly/3r79Mqv>

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Wealthapp organized an exclusive online session for existing clients on Advantage India - post June 22nd, 2023, a sector wise analysis of the proposed Indo-American partnership. Speakers conducting the session were Dr. Anit Mukherjee, Senior Fellow, Global Economy & Development, Observer Research Foundation America and Mr. Abhishek Tiwari, Chief Business Officer (CBO), PGIM India Mutual Fund.

Advantage India - post June 22nd, 2023

WEALTHAPP
invites you
to an
EXCLUSIVE ONLINE SESSION
on
Advantage India - post June 22nd 2023
A sector wise analysis of the proposed Indo-American partnership

SPEAKERS

Dr. Anit Mukherjee
Senior Fellow
Global Economy & Development
Observer Research Foundation America

Abhishek Tiwari
Chief Business Officer (CBO)
PGIM India Mutual Fund

**JUN 24, 2023
(SATURDAY)
5:30 PM**

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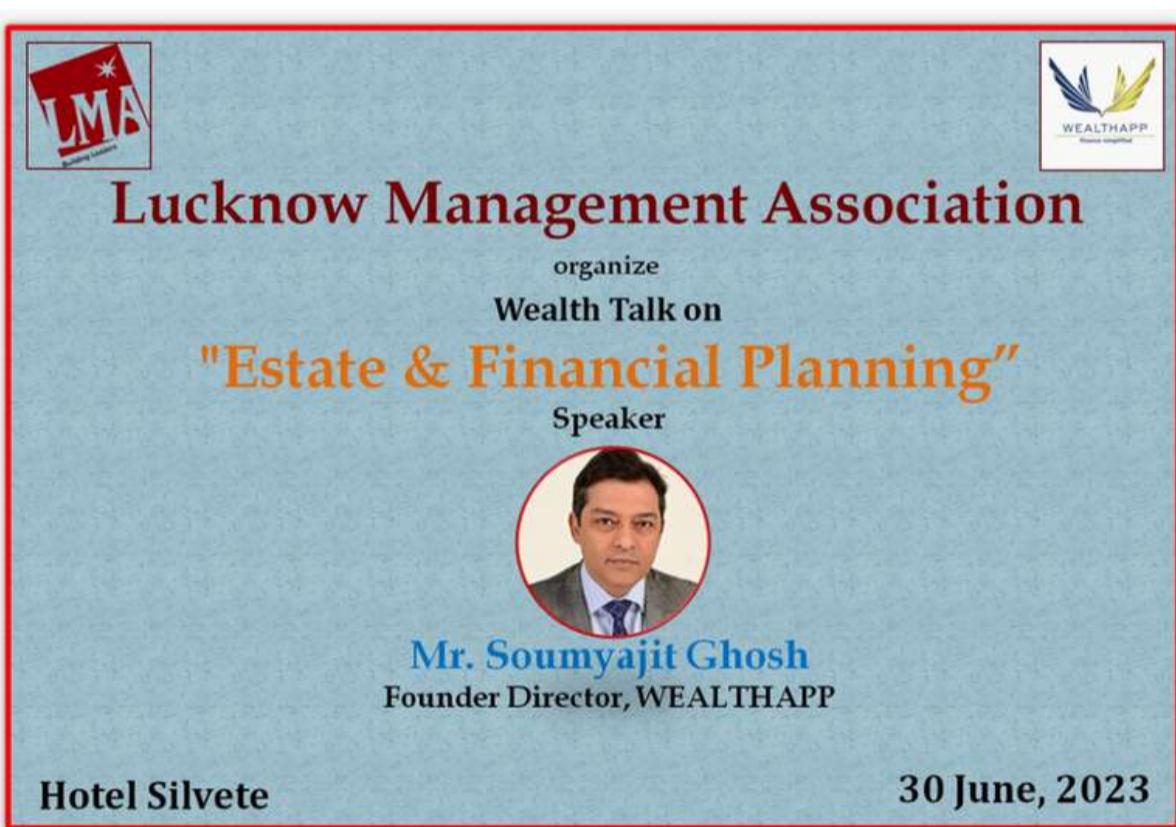
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LIFE AT WEALTHAPP

Lucknow Management Association

Mr. Soumyajit Ghosh, Founder Director – Wealthapp, was the speaker at the 'Estate and Financial Planning' session organized by Lucknow Management Association.



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LIFE AT WEALTHAPP

Twirl.Store

Twirl.Store is a social enterprise focused on reducing wastage and ensuring women empowerment. Mrs. Sujata Chatterjee, Founder and MD is a fellow member of BBC, and Team Wealthapp is contributing to their noble efforts. Their Mantra is 'Recycle, Repurpose and Re-invent'. NDTV documented their work and impact.

Click for more details :

<https://youtu.be/vvUX8C59SKw>



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09 of 11



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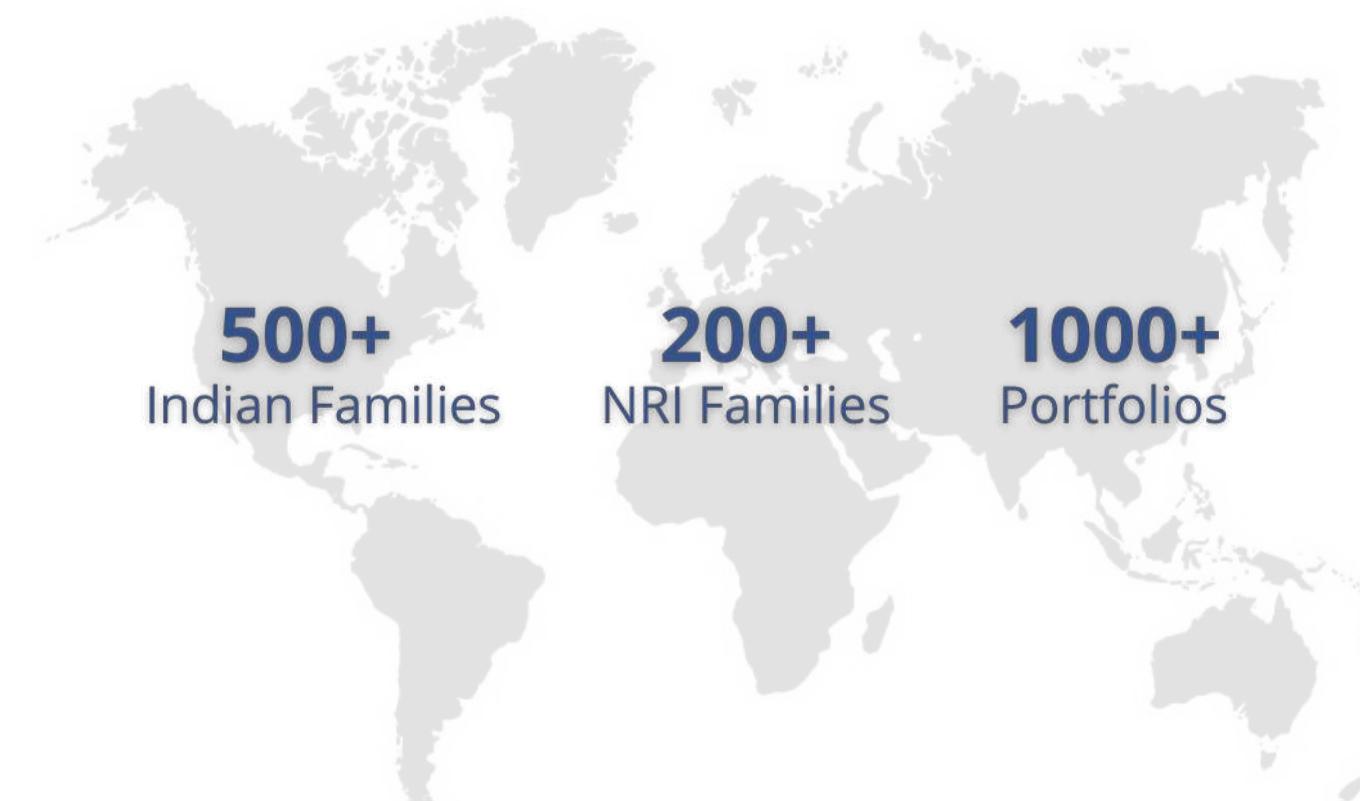
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Presence in Bengaluru, Delhi NCR, Guwahati, Hyderabad, Mumbai, Kolkata and Prayagraj



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