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WELL THEE

Newsletter | Jun' 26



Message from **Team WEALTHAPP**

Welcome to the June 2026 edition of WellThee.

We take great pleasure in honouring our clients and their remarkable stories through WellThee, our monthly e-magazine.

Please share your stories of success, events and community work that you wish to be published.

Email : services@wealthaponline.com

WhatsApp : [+91 7067447607](tel:+917067447607)



“QUOTE OF THE MONTH”

“INVESTING SHOULD BE MORE LIKE WATCHING PAINT DRY OR WATCHING GRASS GROW. IF YOU WANT EXCITEMENT, TAKE \$800 AND GO TO LAS VEGAS.”

– PAUL SAMUELSON

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Newsletter | Jun' 26



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CLIENTS' STORIES

Mr. Avishek Auddy

Our client, Mr. Avishek Auddy — Director of Chandra Chemicals (manufacturer of Dendrite), Director of the PC Chandra Group, and Chairman of the Bengal Business Council — took a bold step towards social responsibility. Dendrite addiction was real. But instead of looking away, he chose responsibility over profit. He changed the formula and accepted the business loss — simply to make it safer. In a world driven by numbers, this was a decision driven by conscience. That's not just business. That's intention, integrity, and leadership. A story more people deserve to know.

You can listen to the podcast by clicking on the following link:

<https://www.facebook.com/share/v/1B7NJPYu4K/>

Following are the client stories for this month.



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CLIENTS' STORIES

Mr. Rajib Kumar Paul

From a humble beginning in West Bengal 21 years ago to a growing legacy across borders, Bhooter Raja Dilo Bor continues to inspire. The brand proudly opens its new outlet in Bengaluru, marking another milestone after expanding to the USA & UK. Congratulations to our client, Mr. Rajib Kumar Paul, owner of Bhooter Raja Dilo Bor, for carrying forward the brand's rich taste and tradition. Wishing him continued success ahead.



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LIFE AT WEALTHAPP

Mr. Neeladri Misra

Congratulations to Mr. Neeladri Misra, Executive Director - WEALTHAPP, on successfully receiving his Certificate in Investment Banking, jointly conducted by the NSE Academy and the New York Institute of Finance. This achievement reflects his continued commitment to excellence, knowledge, and delivering greater value in the world of finance. Wishing him many more milestones ahead!



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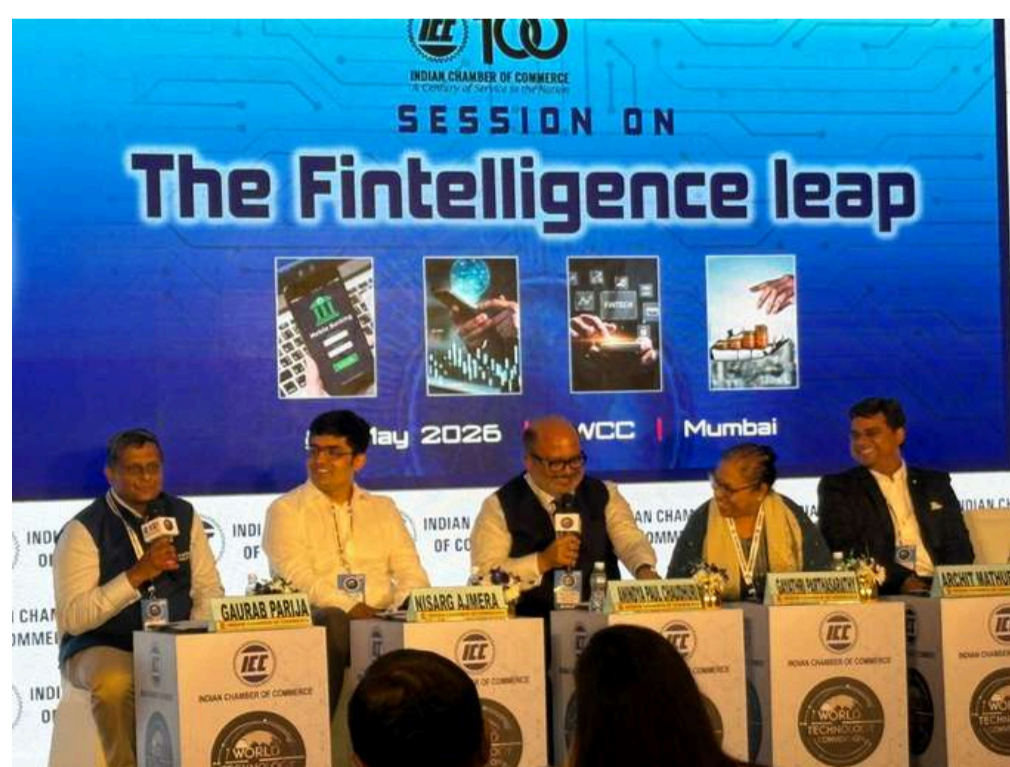
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LIFE AT WEALTHAPP

Mr. Anindya Paulchaudhuri

WEALTHAPP - Group CEO, Mr. Anindya Paulchaudhuri, was amongst the eminent jury members at the ICC Technology Excellence Awards 2026, held in Mumbai.



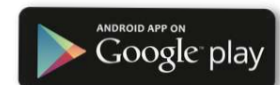
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LIFE AT WEALTHAPP

STAR Award

Confluence, an exclusive annual corporate and networking event hosted by SBI Mutual Fund in Mumbai, celebrates excellence among the country's top wealth managers and mutual fund distributors. Team WEALTHAPP is proud to be recognised at this prestigious platform, receiving the Star Award and earning a place in the Champions Club.



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LIFE AT WEALTHAPP

Session on Technology and AI

WEALTHAPP organised an insightful knowledge seminar in association with TIW Capital Group, exploring how technology and artificial intelligence are transforming wealth management in uncertain economic environments. The session focussed on practical strategies, emerging trends, and the role of AI-driven decision-making in sustaining and growing wealth amidst market volatility.

We cordially invite you to the Knowledge Seminar on the topic

Utilizing Technology & AI to Sustain Wealth in Uncertain Environment

AI

6:30 PM onwards followed by dinner

19th May 2026 Tuesday

AI Amwaj meeting room, InterContinental DFC

Speaker: **Mr. Mohit Ralhan**
Group CEO of TIW Capital Distinguished Fellowship IOD

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LIFE AT WEALTHAPP

Session on GIFT City

WEALTHAPP organised another exclusive session in collaboration with DSP Mutual Fund, exploring global investment opportunities and how GIFT City enables investors to access international markets beyond India.

#INVESTFORGOOD





You are Invited!
to an exclusive session on
"Beyond India: Access Global Markets via DSP GIFT City"

USHA NAIR
Senior Vice President

Join us for an insightful session as we explore global investment opportunities and how DSP GIFT City is enabling investors to access the world, beyond India.

 DATE 29th May, 2026	 TIME 4:30 PM, Onwards	 VENUE Online Workshop
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BE PART OF THE CONVERSATION.
EXPAND YOUR HORIZONS.

Register now to secure your spot!

 **REGISTRATION LINK**
<https://forms.gle/eBxpWWvS6G7eCHej8>

We look forward to your presence!

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LIFE AT WEALTHAPP

BBC Retreat at North Bengal

The Bengal Business Council (BBC) has just concluded one of its most successful annual retreats, bringing together members from across the country to network, collaborate and grow their businesses. From HSB Mayapur and the Sundarbans to this year's retreat at Sunhill Portico, Siliguri, owned by member Sanjay Kundu, the journey has been remarkable. We were honoured to have Dr. Shankar Ghosh (2 times MLA from Siliguri) share his vision for a prosperous and business-driven Bengal. As an early member, it has been inspiring to witness BBC's growth and contribute to Bengal's resurgence as a vibrant force in India's economy.



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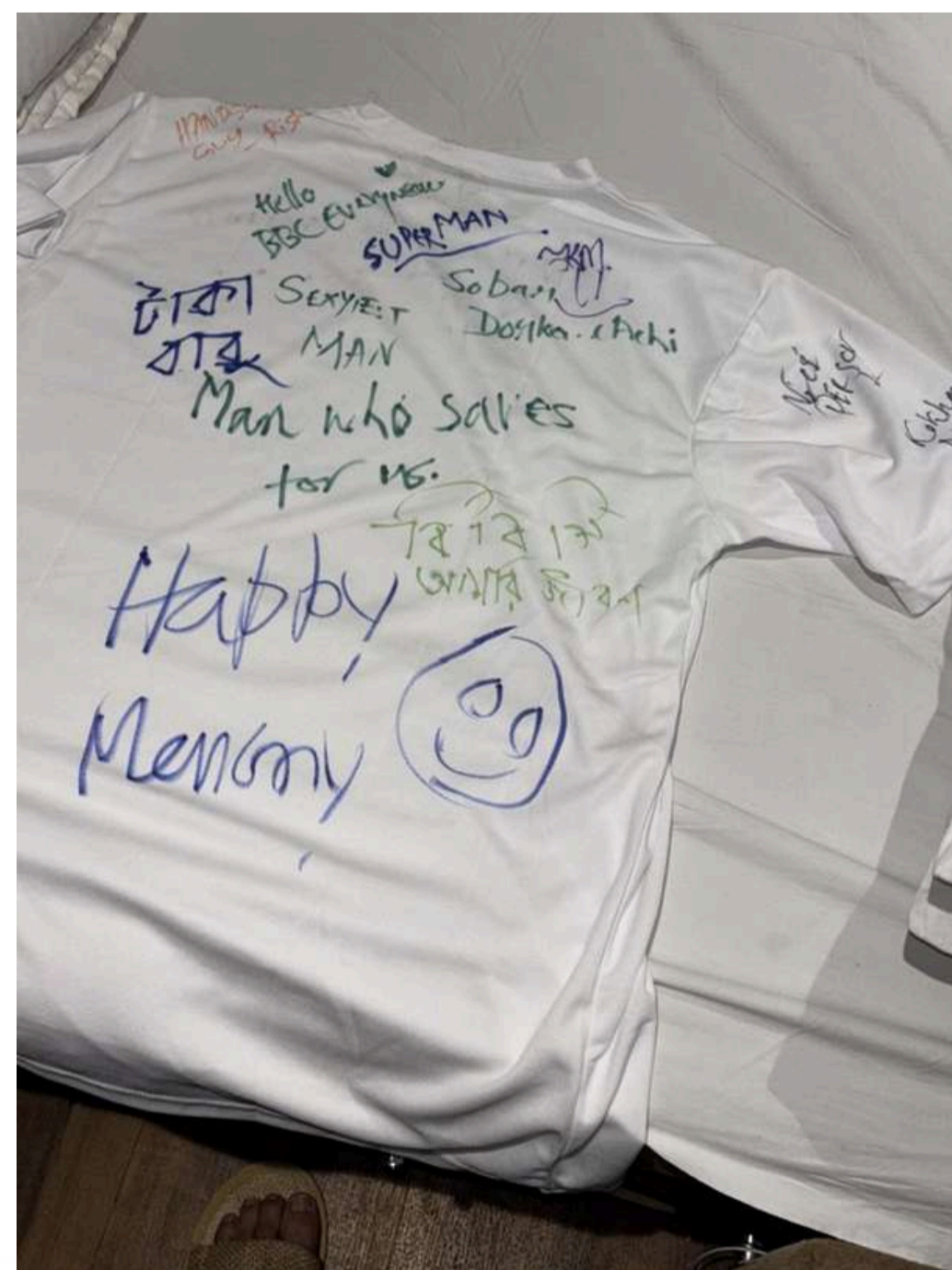
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LIFE AT WEALTHAPP

BBC Retreat at North Bengal



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LIFE AT WEALTHAPP

OBITUARY

Tutu Bose
— you may have left us in person, but your *spirit lives on...*

1948 - 2026

- In every **green-and-maroon** flag that flies,
- In every **chant** that echoes through the stadium,
- And in every tear shed by a true Mohun Bagan supporter today.

Thank you for everything,
Tutu da.

Your legacy will forever remain woven into the soul of
WEALTHAPP

♥ ♥

MOHUN BAGAN
MORE THAN A CLUB.
AN EMOTION. A LEGACY. A WAY OF LIFE.

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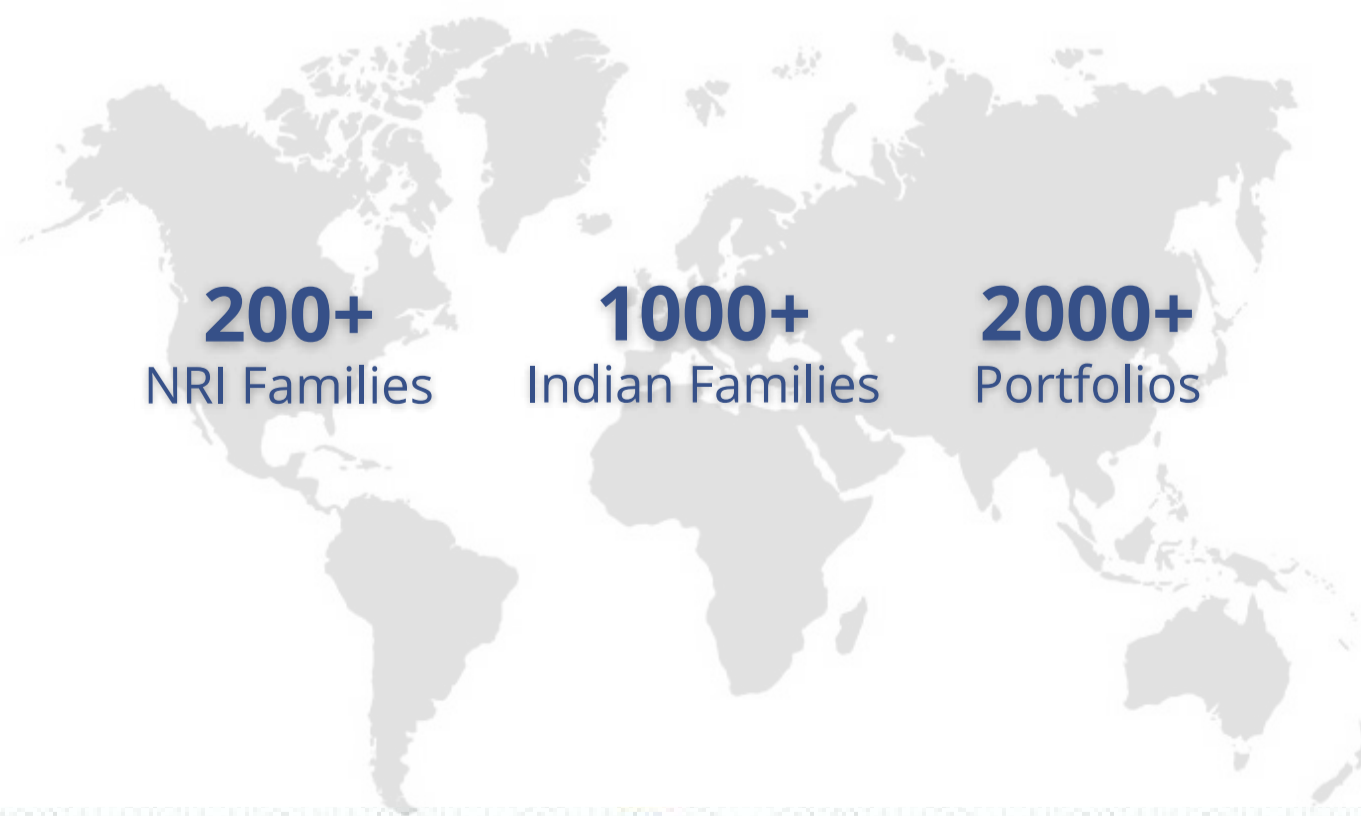


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Presence in Bengaluru, Chennai, Delhi NCR, Guwahati, Hyderabad, Kolkata, Mumbai and Prayagraj.



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