

WELL THEE

"App Ke Liye"



*Message from **WealthApp Team***

Our newsletters are receiving overwhelming response from all of you. That is fuel for us and we are glad to share with you the next monthly edition of WellThee for the month of March, 2021. We are sure you would love to read more news and stories from our clients.

“ ”



“QUOTE OF THE MONTH”

Saving money is Wise.
But ‘investing it’ is PROFITABLE.



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Appno Ki KAHANI

[CLIENTS' STORY]



Last month has been extremely eventful both for our clients and our team at WealthApp. We have shared stories of our clients about initiatives taken at an international level. Further we have also shared what activities kept us busy and bubbling throughout the month.

MR. ABHIJIT SEN GUPTA



Apart from successfully running Kathi Junction Lake Town, our client, Mr. Abhijit Sen Gupta is also an avid writer. A Global Consultant for FMCG Industries, India and FMCG Research, he owns a Consulting Company called Odigos Consultants, and is also a Coffee business Expert. He is associated with Globsyn International Management School and we are honoured to inform that his Article "Relooking - at the Challenges and Opportunities in the FMCG Sector in the Post COVID-19" was published recently in Glocsyn International Journal.

You can view the full article in our FB page.



DR. ANIT MUKHERJEE

He has been discussing about a Covid Vaccine Certificate (CVC) to be used to monitor the number of vaccinated people across boundaries. His policy note has been published by the Center For Global Development.



You can view the full article at <https://bit.ly/2NuUiZf>

The FDA is thinking on similar terms as Mr. Mukherjee and feels a Safety Monitoring System needs to be running. New York Times had covered the article and it is available at <https://nyti.ms/3dfDrEW>

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DR. PRABHJEET SINGH SETHI



Dr. Sethi, from Dontia Dental Care organised a noble initiative to reduce the volume of e-waste by collecting and disposing it off with requisite measures. He conducted a webinar on awareness of E waste disposal and offered a voucher of Rs. 500 to anyone who would drop off e-waste at his clinic so that it goes in the right hands and gets recycled.



Collect E-Waste and drop at our clinic till 6 Feb



Share this with your family and friends



We congratulate Mr. Subir Ghosh, for receiving the CWBTA Trade Excellence Award 2021.

Mr. Subir Ghosh, the owner of Unirox Bicycles, believes E-Mobility will be the backbone of Urban transportation in every Modern City of the Globe in coming decades.

An article on his views on Electric Bikes and E-Mobility was published on Optimist last month.

MR. SUBIR GHOSH



You can view the full article by clicking on the following link: <https://bit.ly/37puS6r>
Also Unirox Bicycles is now a part of Veloton, the biggest bicycle store in Eastern India.

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HUMOUR

WHAT'S ANOTHER NAME FOR LONG TERM INVESTMENT?

A failed short term investment!



DO YOU LIKE TO
TEST YOUR
KNOWLEDGE?

Result of last month's quiz.

The 3 winners of our last month's quiz are:



Mr. D. P. Roy



Mr. Swarnendu De



Mr. Sumit Das

The answers to last month's quiz are:

- Finance Minister of India, Lok Sabha
- January 15
- Bangladesh

This month's question:

Let's check our general knowledge through the following quiz.

- Q.1) What are the five colours of the Olympic rings?
- Q.2) In tennis, what piece of fruit is found at the top of the men's Wimbledon trophy?
- Q.3) Which country is the origin of the cocktail Mojito?

Please WhatsApp your reply to +91 9836003438 with your full name.

The first 3 correct answers will receive a surprise gift from Team WealthApp and their names along with their pictures will be published in the next Newsletter.

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Life at Wealthapp



Webinar with KOTAK MF

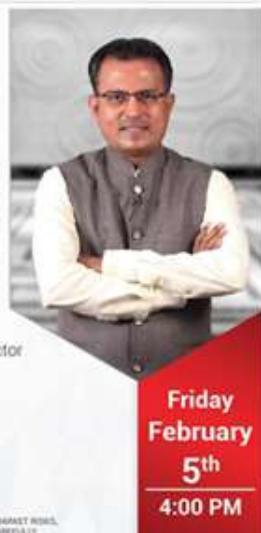
Team WealthApp across India, attended a webinar conducted by Kotak Mutual Fund, presented by Mr. Nilesh Kothari, Group President and Managing Director, Kotak Mahindra Asset Management Company Limited. The topic of the webinar was 'Market Outlook & Updates on Budget'.



Exclusive Webinar Market Outlook & Updates on Budget (English)

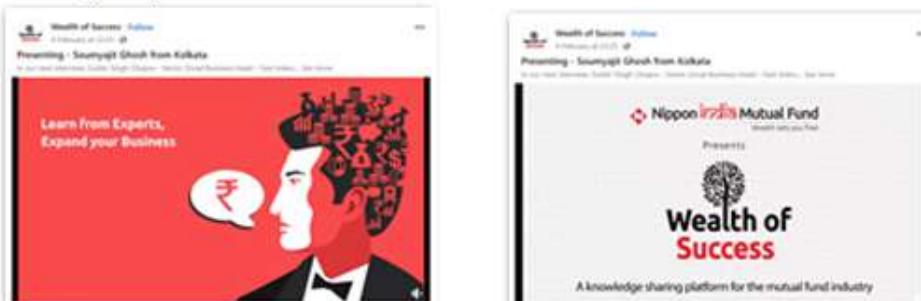
Presented by
Mr Nilesh Shah
Group President & Managing Director
Kotak Mahindra Asset Management Company Ltd.

Zoom Webinar Details
Webinar ID: 922 5834 3936
Password: 153996



NIPPON INDIA MUTUAL FUND interviews our Founder Director Mr. Soumyajit Ghosh

Mr. Gurbir Singh Chopra, Senior Zonal Business Head – East, Nippon India Mutual Fund interviewed our Founder Director, Mr. Soumyajit Ghosh where he spoke about his vision to leverage quality financial planning using the digital platform to reach his investors. You can view the full interview here: <https://bit.ly/37xkc5Y>



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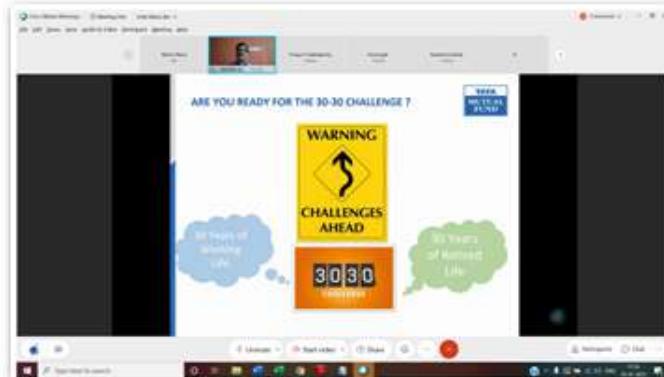
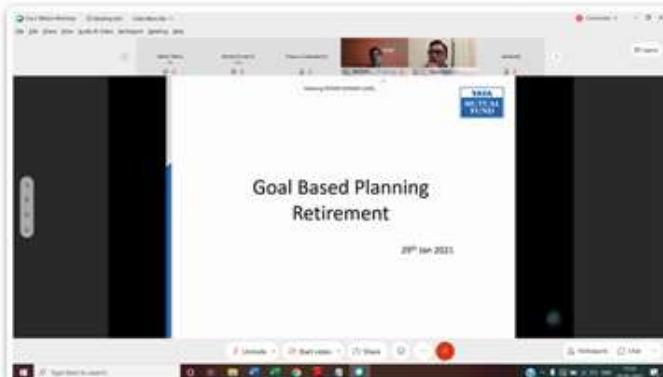


Life at Wealthapp



TATA MUTUAL FUND: RETIREMENT PLANNING

Team WealthApp also organised an exclusive webinar on Retirement Planning - by Tata Mutual Fund, conducted by Mr. Ratan Kumar Saxena, exclusively for our clients and their needs.



Masterclass by LEAP

Financial Planners from WealthApp attended a month-long course on Financial Planning called "Masterclass by LEAP" sponsored by HDFC Asset Management Company. The sessions were conducted by Mr. Krishan Sharma, Deputy VP and National Head – Training, HDFC AMC and Ms. Uma Shashikant, Founder and Chairperson of CIEL.



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CONTACT DETAILS

CORPORATE OFFICE ADDRESS

51A, Raja Basanta Roy Road, Kolkata 700029, West Bengal, India.

- www.wealthappdistributors.com / www.wealthapponline.com
- +91 8274876431
- services@wealthapponline.com

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