



## WELL THEE

### Newsletter | May' 23



#### Message from Team WEALTHAPP

Welcome to the May 2023 edition of WellThee.

WEALTHAPP now has a presence in Guwahati.  
Ex banker Promita Majumdar joins Team Wealthapp.

WEALTHAPP participated in Bengal's biggest business celebration,  
'BENGAL RISING 2.0'

WellThee, our monthly e-magazine is to  
celebrate our clients and their stories.

**Please share your stories of success, events  
and community work that you wish to be  
published.**

Email : [services@wealthapponline.com](mailto:services@wealthapponline.com)

WhatsApp : +91 8100713678



**WEALTHAPP**  
Family Office

#### “QUOTE OF THE MONTH”

OUR GOALS CAN ONLY BE REACHED THROUGH A VEHICLE OF A PLAN, IN WHICH WE MUST FERVENTLY BELIEVE, AND UPON WHICH WE MUST VIGOROUSLY ACT. THERE IS NO OTHER ROUTE TO SUCCESS.

- PABLO PICASSO

IF YOU LIKE US, PLEASE FEEL FREE TO CONTACT US/ SHARE YOUR STORY



## WELL THEE

Newsletter | May' 23



LIFE AT WEALTHAPP

### Bengal Rising 2.0

Wealthapp managed the **WEALTH ZONE** in Bengal's biggest business celebration, 'BENGAL RISING 2.0' held at Karunamoyee Central Park (Boi Mela Prangan) from 21st to 23rd April, 2023 organized by Bengal Business Council.



Mr Roopendra Narayan Roy (ex MD of PWC, Deloitte and Founder of Sumantrana Mgt Consultants)

Mr Alapan Bandyopadhyay (Chief Secretary, West Bengal),

Mr Chandra Sekhar Ghosh (Founder, MD & CEO of Bandhan Bank)

with Mr. Soumyajit Ghosh (Founder - WEALTHAPP) & Mr. Anindya Paulchaudhuri (CEO - WEALTHAPP)

at the **WEALTH ZONE**

IF YOU LIKE US, PLEASE FEEL FREE TO CONTACT US/ SHARE YOUR STORY

+91 8100713678

[www.wealthappdistributors.com](http://www.wealthappdistributors.com)

## WELL THEE

Newsletter | May' 23



### CLIENTS' STORY

#### Mr. Avhishek Paul Chowdhury



Following are the client stories for this month.

Team Wealthapp congratulates Mr. Avhishek Paul Chowdhury, on receiving the 'Outstanding Contribution to Hospitality' award, for Hotel Sonar Bangla - Mayapur by IHC London and IIHM.



IF YOU LIKE US, PLEASE FEEL FREE TO CONTACT US/ SHARE YOUR STORY

+91 8100713678

[www.wealthappdistributors.com](http://www.wealthappdistributors.com)



## WELL THEE

Newsletter | May' 23

Mr. Avhishek Paul Chowdhury (contd)

Hotel Sonar Bangla - Darjeeling is now open for business in a new revamped look.



*Apart from Mayapur and Darjeeling, Hotel Sonar Bangla is present at Tarapith, Puri, Mandarmoni, Kolaghat, Taki and Sundarban.*

For reservations,  
Call 033 4006 0787/ 8981398739 / 7407060480  
OR  
Email at [sales@hotelsonarbangla.com](mailto:sales@hotelsonarbangla.com)

IF YOU LIKE US, PLEASE FEEL FREE TO CONTACT US/ SHARE YOUR STORY



## WELL THEE

Newsletter | May' 23

### Mr. Sounak Ray



Congratulations to our client Mr. Sounak Ray, Director of "Samaritan Diagnostics" for officially launching a unique concept, 'Rhythm of Life', a music and melody themed OPD, first of its kind in Bengal, with the wholehearted support of music legends Usha Uthup and Soumitra Ray along with renowned doctors from Kolkata.



Incase of emergencies, they are just a call away, 86974 88720, 033 4060 8313, 033 4029 2156.

IF YOU LIKE US, PLEASE FEEL FREE TO CONTACT US/ SHARE YOUR STORY

+91 8100713678

[www.wealthappdistributors.com](http://www.wealthappdistributors.com)



## WELL THEE

Newsletter | May' 23

Mr. Subir Ghosh



Proud moment for our client Mr. Subir Ghosh, Owner/Managing Director at Unirox Bicycles, when Dr. Shashi Panja Minister for Industries, Commerce & Enterprises, Government of WB, visited his stall at Bengal Rising 2.0. Mr. Chandan Ghosh, also our client, visited the Unirox stall.



IF YOU LIKE US, PLEASE FEEL FREE TO CONTACT US/ SHARE YOUR STORY



## WELL THEE

Newsletter | May' 23



LIFE AT WEALTHAPP

Bengal Rising 2.0



**WEALTH ZONE** was exclusively curated by Wealthapp to cater to diverse financial needs ranging from Investments, Insurance, Real Estate, Loans, etc.

Bandhan AMC, Sotheby's International Realty, SBI Mutual Fund, Kedpro, MyMoneyKarma, Max D Well, HSBC Asset Management and Edelweiss Mutual Funds actively participated in the celebration.



**WEALTHAPP**  
Family Office

IF YOU LIKE US, PLEASE FEEL FREE TO CONTACT US/ SHARE YOUR STORY



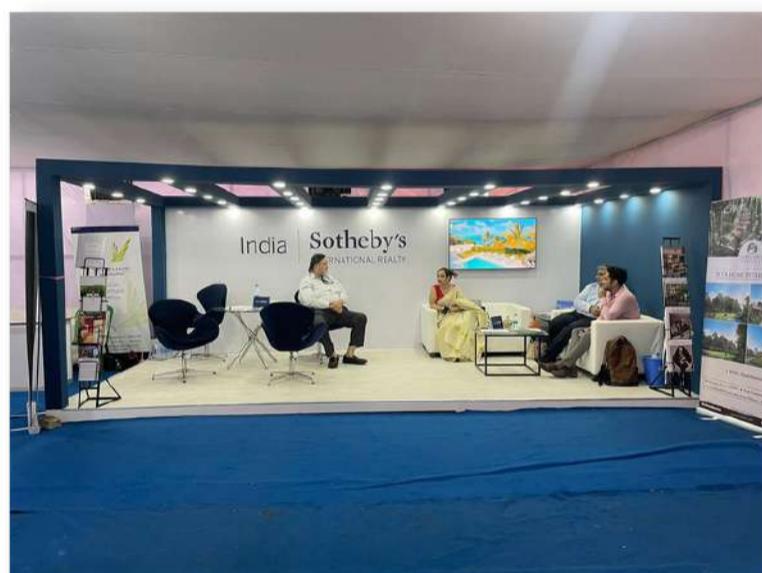
## WELL THEE

Newsletter | May' 23



### Glimpses from the WEALTH ZONE

Bengal Rising 2.0



IF YOU LIKE US, PLEASE FEEL FREE TO CONTACT US/ SHARE YOUR STORY



## WELL THEE

Newsletter | May' 23



LIFE AT WEALTHAPP

Bengal Rising 2.0

Cultural events included, live performances from IMAN CHAKRABORTY, LAKKHICHHARA, SOURENDRO-SOUMYOJIT, launch of music and trailer of the movie Mayaa, etc. Guests like Dr. Shashi Panja Minister for Industries, Commerce & Enterprises, Government of West Bengal, Sri Sujit Bose, MIC Fire and Emergency Services, Government of West Bengal and MLA of Bidhannagar, Rupankar Bagchi (Singer), Parambrata (Actor) graced the stage among many other eminent personalities.



WEALTHAPP  
Family Office

IF YOU LIKE US, PLEASE FEEL FREE TO CONTACT US/ SHARE YOUR STORY

+91 8100713678

[www.wealthappdistributors.com](http://www.wealthappdistributors.com)

09 of 17



## WELL THEE

Newsletter | May' 23



LIFE AT WEALTHAPP

### Sessions with WEALTHAPP and HSBC, iCICI PRU and DSP at Bengal Rising 2.0



IF YOU LIKE US, PLEASE FEEL FREE TO CONTACT US/ SHARE YOUR STORY

+91 8100713678

[www.wealthappdistributors.com](http://www.wealthappdistributors.com)



## WELL THEE

Newsletter | May' 23



### Session with WEALTHAPP and HSBC, iCICI PRU and DSP at Bengal Rising 2.0 (Contd)



IF YOU LIKE US, PLEASE FEEL FREE TO CONTACT US/ SHARE YOUR STORY

+91 8100713678

[www.wealthappdistributors.com](http://www.wealthappdistributors.com)



## WELL THEE

Newsletter | May' 23



LIFE AT WEALTHAPP

### Session with WEALTHAPP and partner Sotheby's at Bengal Rising 2.0



WEALTHAPP  
Family Office

IF YOU LIKE US, PLEASE FEEL FREE TO CONTACT US/ SHARE YOUR STORY

+91 8100713678

[www.wealthappdistributors.com](http://www.wealthappdistributors.com)

12 of 17



## WELL THEE

Newsletter | May' 23



### ONE MINUTE READ

MR. NEELADRI MISRA, ED - WEALTHAPP

FINANCIAL PLANNING VS. PRODUCT PUSH



WEALTHAPP

Family Office

Financial planning provides a more comprehensive and personalised approach to achieving financial goals, while product pushing may prioritise short-term gains over long-term financial health.

- NEELADRI MISRA



Please click on the link to read the full article:

<https://bit.ly/3Nld0iT>

IF YOU LIKE US, PLEASE FEEL FREE TO CONTACT US/ SHARE YOUR STORY

+91 8100713678

[www.wealthappdistributors.com](http://www.wealthappdistributors.com)



## WELL THEE

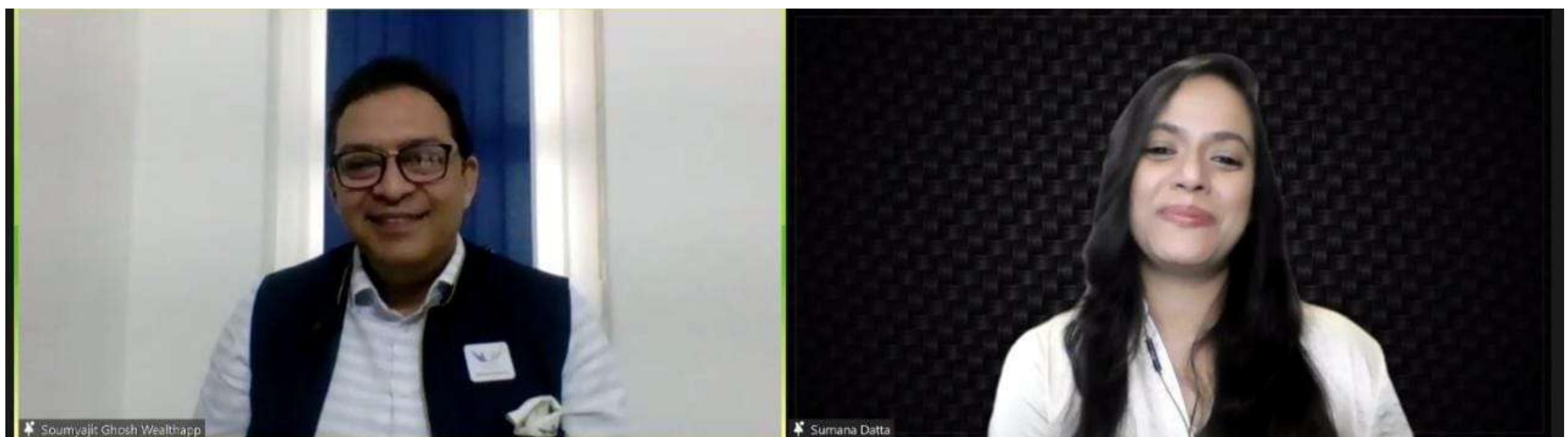
Newsletter | May' 23



LIFE AT WEALTHAPP

### Roadmap to retirement - Planning for the longest vacation

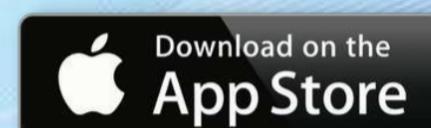
Mr. Soumyajit Ghosh, Founder – WEALTHAPP, would be featuring in an interactive session with Ms. Sumana Datta, Financial Wellness Coach and AVP - Consumer Marketing, DSP Investment Managers. The session is named 'Roadmap to retirement - Planning for the longest vacation'. The video would be available across social media shortly.



Follow us for more updates.



IF YOU LIKE US, PLEASE FEEL FREE TO CONTACT US/ SHARE YOUR STORY



## WELL THEE

Newsletter | May' 23



LIFE AT WEALTHAPP

Mr. Rahul Ghosh, Manager IT - Wealthapp, got married to Piyali Ghosh on the 24th of April, 2023. We wish the newly married couple all the very best in life.



WEALTHAPP  
Family Office

IF YOU LIKE US, PLEASE FEEL FREE TO CONTACT US/ SHARE YOUR STORY



## WELL THEE

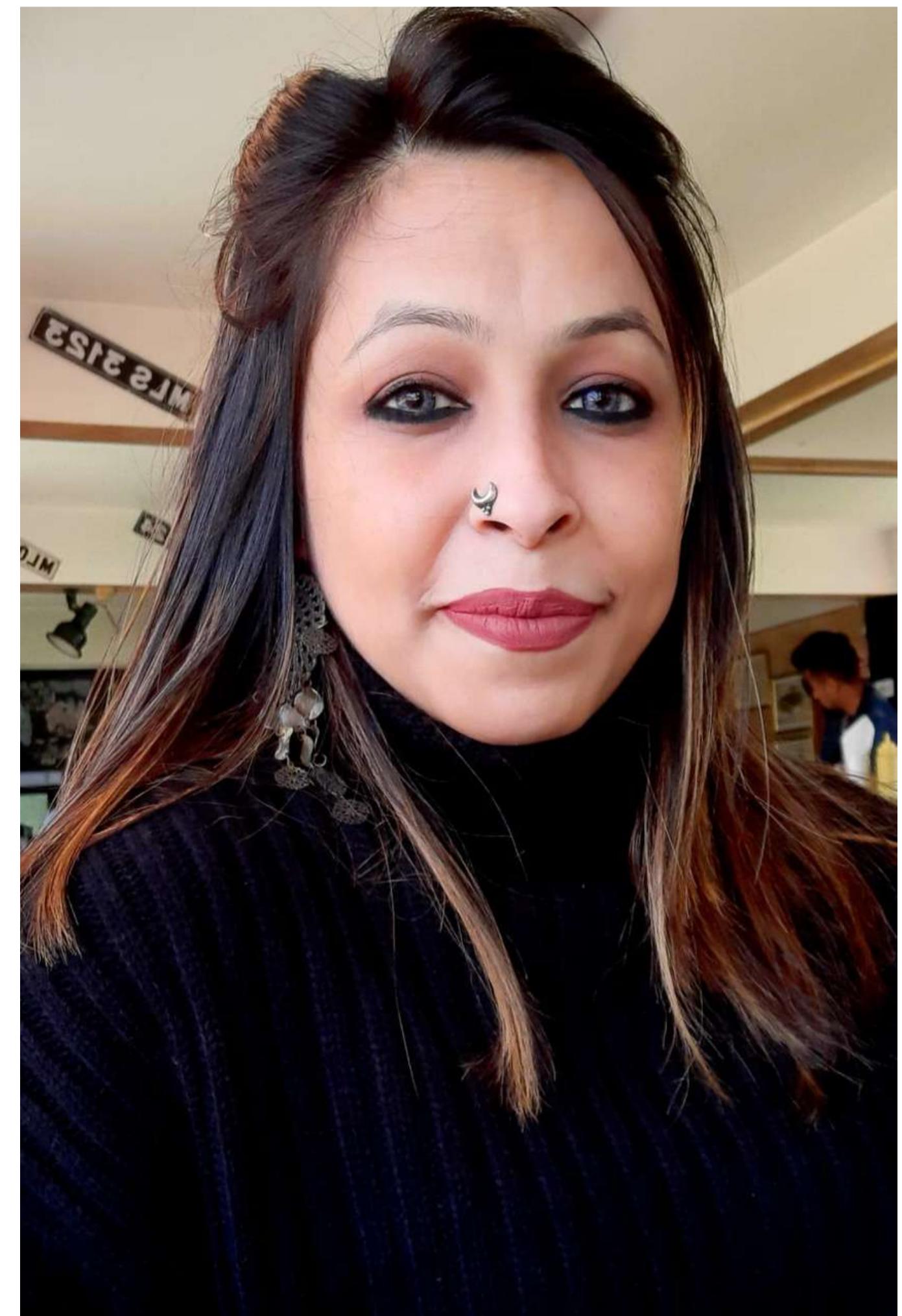
Newsletter | May' 23



LIFE AT WEALTHAPP

Ms. Promita Majumdar

Ms. Promita Majumdar, joins us at Guwahati as Regional Director - North Eastern India. She is having more than 10 years of banking and Wealth Management experience and has previously worked with ABN AMRO Bank and HDFC Bank. Promita is a Fitness and Grooming coach by passion and a banker by profession.



WEALTHAPP  
Family Office

IF YOU LIKE US, PLEASE FEEL FREE TO CONTACT US/ SHARE YOUR STORY

+91 8100713678  
[www.wealthappdistributors.com](http://www.wealthappdistributors.com)



## WELL THEE

Newsletter | May' 23

### CONTACT DETAILS

#### CORPORATE OFFICE ADDRESS

**51A, Raja Basanta Roy Road, Kolkata 700029, West Bengal India.**

[www.wealthappdistributors.com](http://www.wealthappdistributors.com) / [www.wealthapponline.com](http://www.wealthapponline.com)

+91 8100713678

[services@wealthapponline.com](mailto:services@wealthapponline.com)



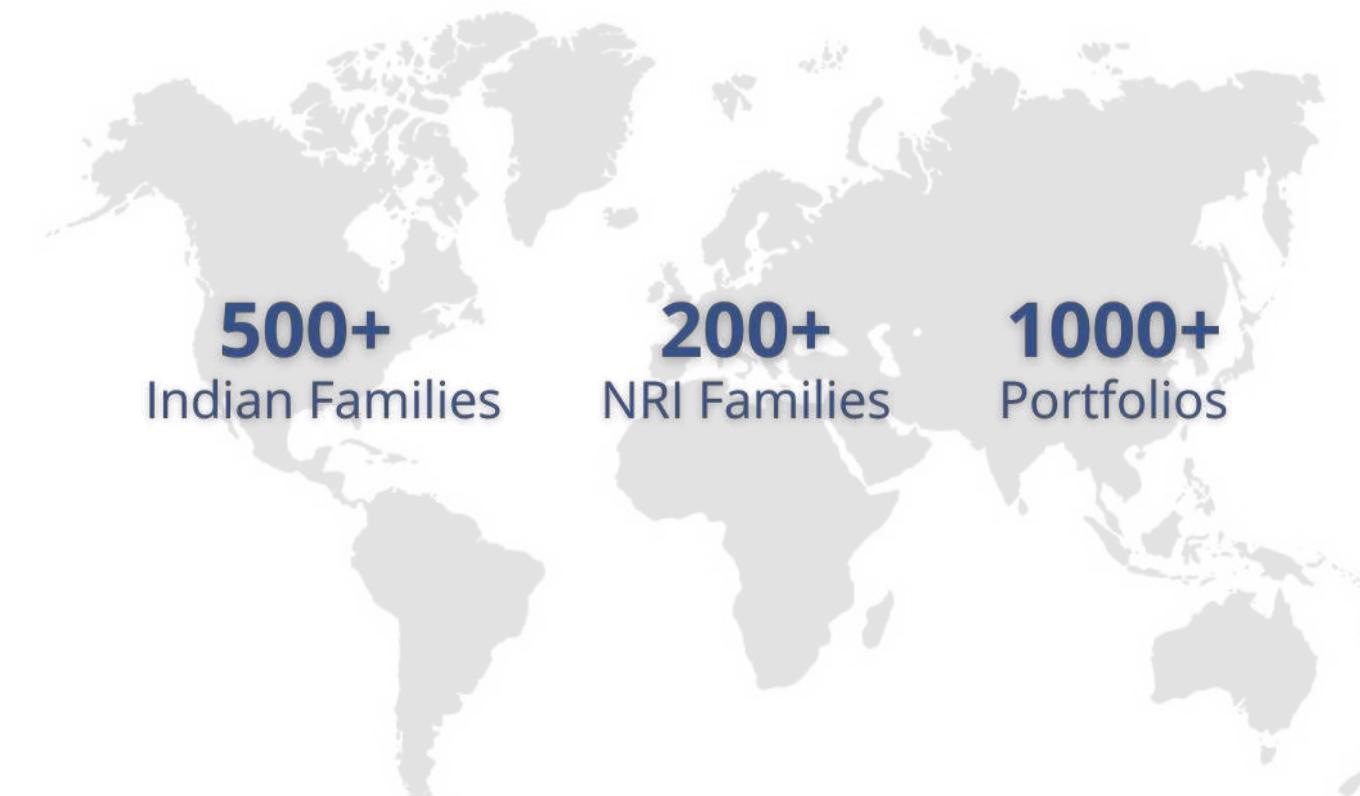
WealthAppDistributors  
wealthappdistributors  
@WealthAppD  
wealthappdistributors  
WEALTHAPP DISTRIBUTORS PRIVATE LIMITED

**WEALTHAPP**  
Family Office

[https://play.google.com/store/apps/details?id=com.Wealthapp&hl=en\\_IN&gl=US](https://play.google.com/store/apps/details?id=com.Wealthapp&hl=en_IN&gl=US)

<https://apps.apple.com/ke/app/wealthapp-online/id1387456353>

*Presence in Bengaluru, Delhi NCR, Guwahati, Hyderabad, Mumbai, Kolkata and Prayagraj*



**IF YOU LIKE US, PLEASE FEEL FREE TO CONTACT US/ SHARE YOUR STORY**

+91 8100713678  
[www.wealthappdistributors.com](http://www.wealthappdistributors.com)