



**WELL THEE**  
Newsletter | Oct' 24



Welcome to the October 2024 edition of WellThee.

**Team WEALTHAPP wishes you Subh Navratri and a Happy Durga Puja.**

We take great pleasure in honouring our clients and their remarkable stories through WellThee, our monthly e-magazine.

**Please share your stories of success, events and community work you wish to publish.**

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## “QUOTE OF THE MONTH”

MONEY IS LIKE MANURE.  
YOU HAVE TO SPREAD IT AROUND OR IT SMELLS.

**-J. PAUL GETTY**

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## CLIENTS' STORIES

Following are the client stories for this month.

**Dr. Prabhjeet Singh Sethi**

Our client and Principal Dentist at Dontia Dental Care, Dr. Sethi, attended the KOL (Key Opinion Leaders) Meet in Bengaluru, where he addressed practitioners from Bengaluru and shared his experience of working with Edelweiss and a group of enthusiastic dentists.



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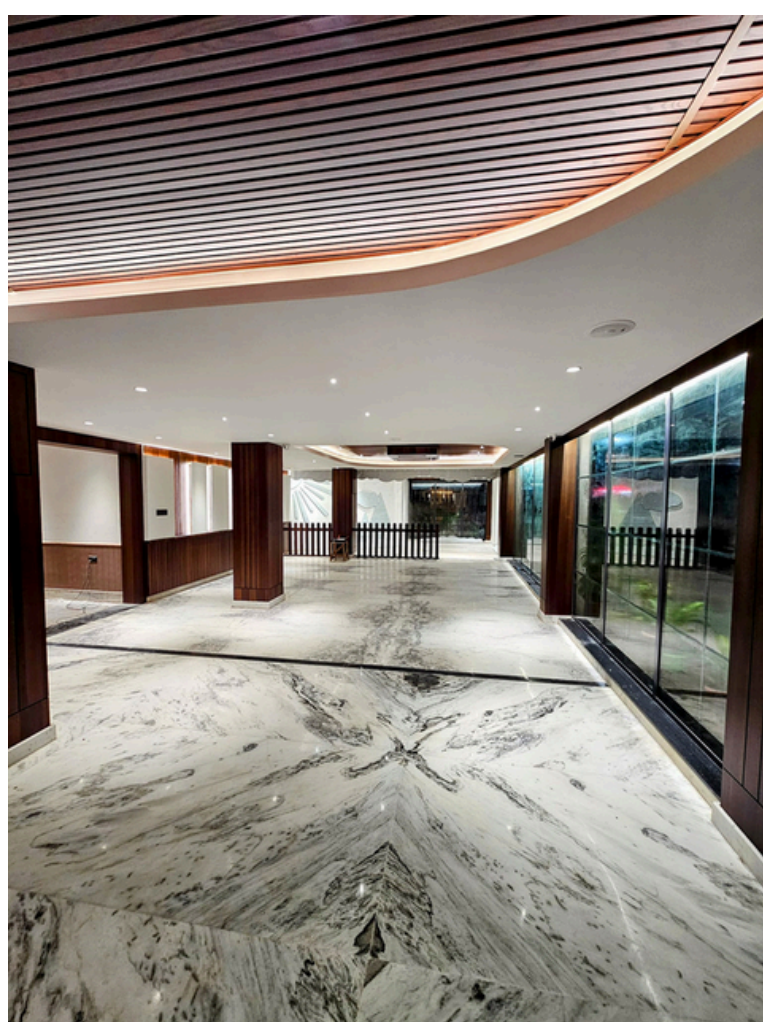




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## Hotel Sonar Bangla

Our client, Hotel Sonar Bangla has recently renovated their Tarapith property. It now offers the grandeur that we associate with brand Sonar Bangla.



Apart from Tarapith, Hotel Sonar Bangla has their properties in Sunderban, Darjeeling, Puri, Mandarmoni, Kolaghat, Mayapur and Taki.

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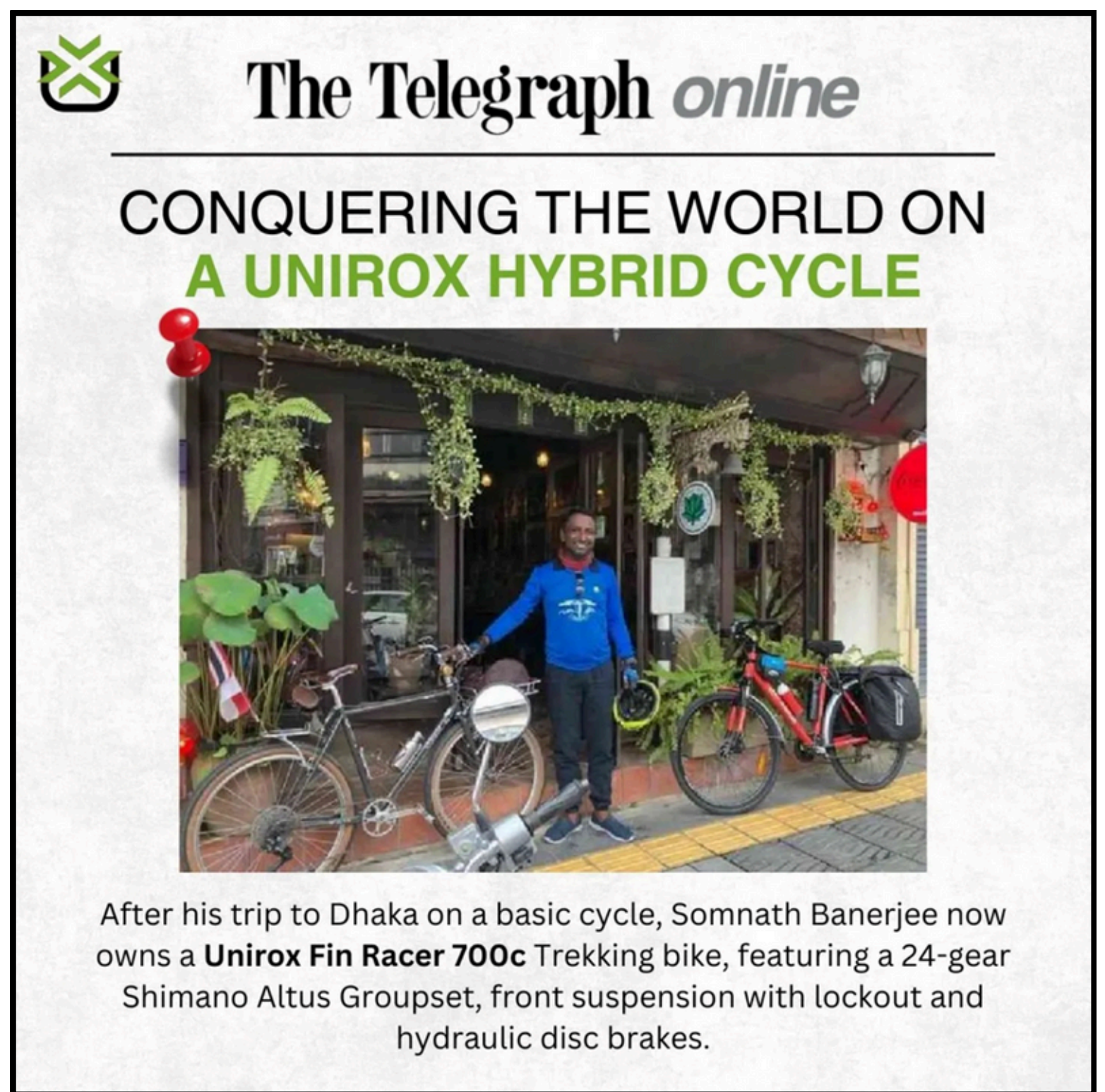
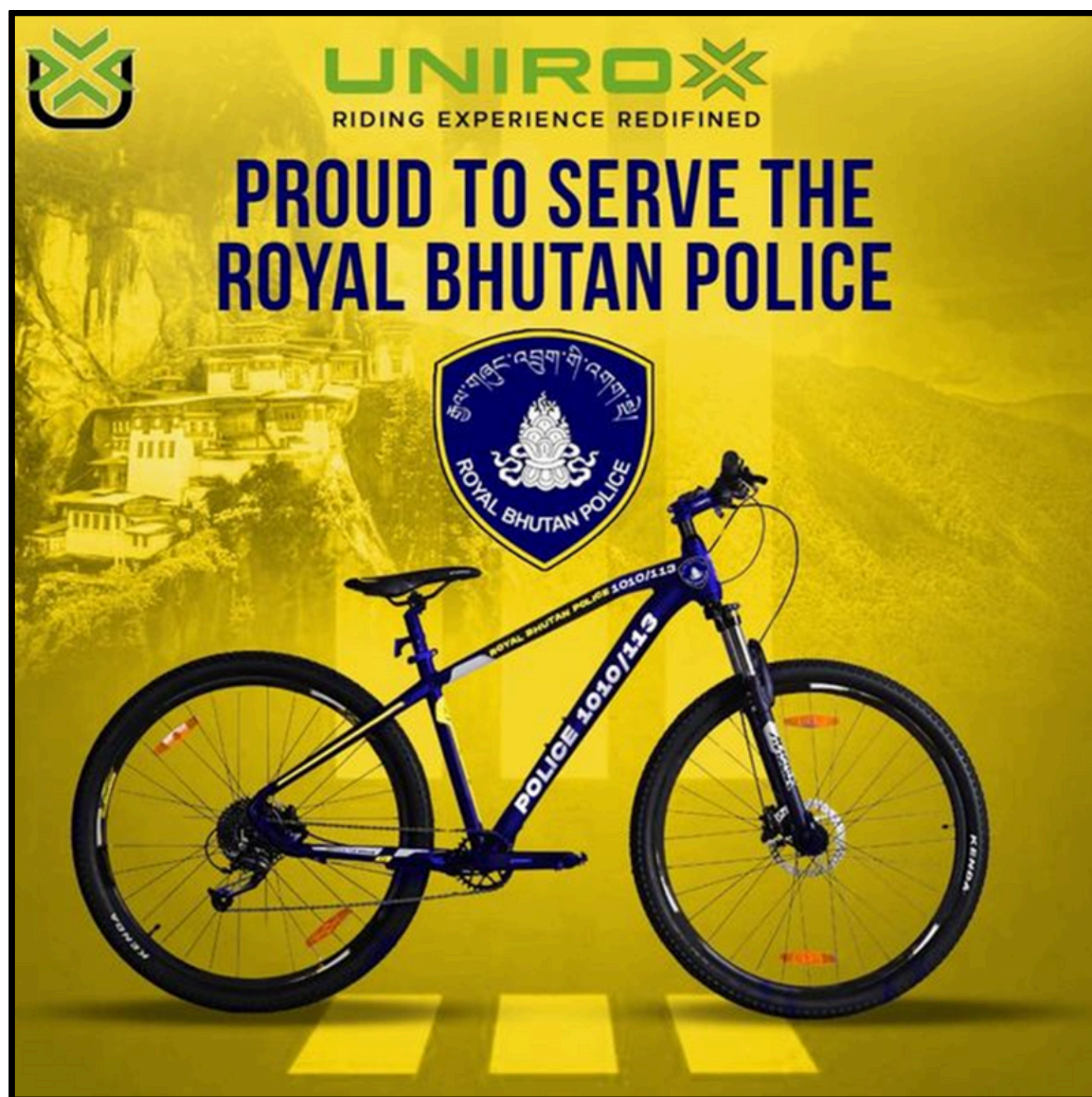




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## Unirox Bicycles

Our client, Unirox Bicycles supplied a fleet of high-performance, top-end Mountain Bikes to the Royal Bhutan Police as part of their initiative to adopt environment-friendly modes of patrolling.



Somnath Banerjee, a passionate cyclist from Kolkata expressed, 'Hybrid cycles from Unirox is a key to global exploration', after his trip to Dhaka on a cycle. After Dhaka and Thailand, his next venture is Europe.

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## Dr. Suddhasattwa Sen

Times of India Group and Times Now awarded our client, Dr. Suddhasattwa Sen as the Inspiring Surgical Gastroenterologist of India. They have come up with a pan India Coffee Table Book on his life and achievements.



Dr. Sen was invited as National Faculty to National Chapter Conference of Association of Surgeons of India, held at Jharkhand.

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KOLKATA  
LITERARY  
MEET  
Jan 21-26, 2025



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## Mr Subrata Kundu

Mr Subrata Kundu, an artist, business man, BBC member and also our client was the driving force behind organising Kahon. It was a unique celebration of creativity where 47 artists, working in the advertising space came together to exhibit their diverse talents.



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LIFE AT WEALTHAPP

WEALTHAPP - RCOG

Team WEALTHAPP was present at the Annual RCOG event, held at ITC - Royal Bengal, interacting with doctors across the globe.



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MANDARMANI TRIP

Team WEALTHAPP celebrated their lifelong friendship at Mandarmani.



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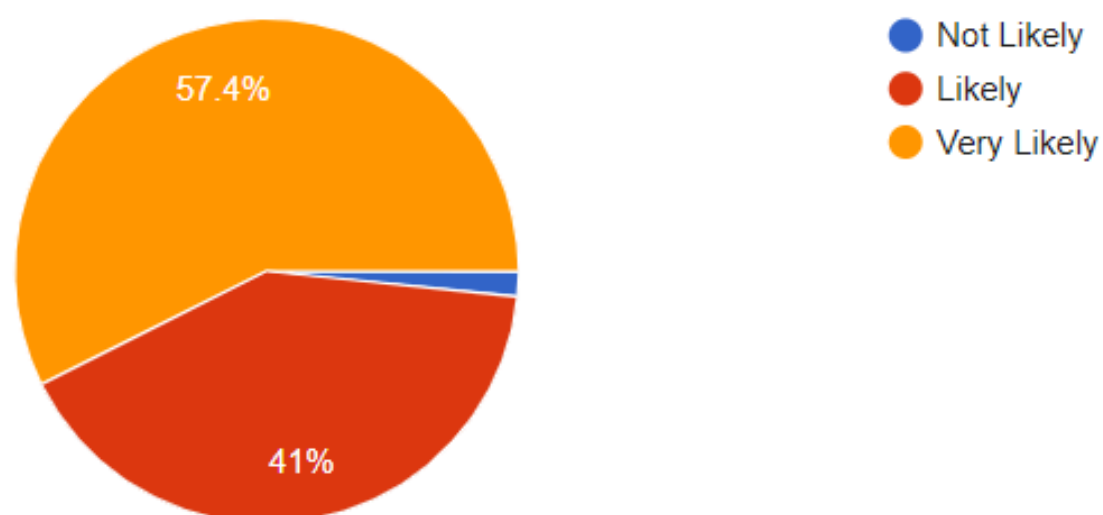
LIFE AT WEALTHAPP

## ANNUAL CLIENT SURVEY

Like every year, this year also we conducted an Annual Client Survey. Results speak volumes of their trust and love for WEALTHAPP and their keenness to give us references. **98.4% clients are keen on giving us references.**

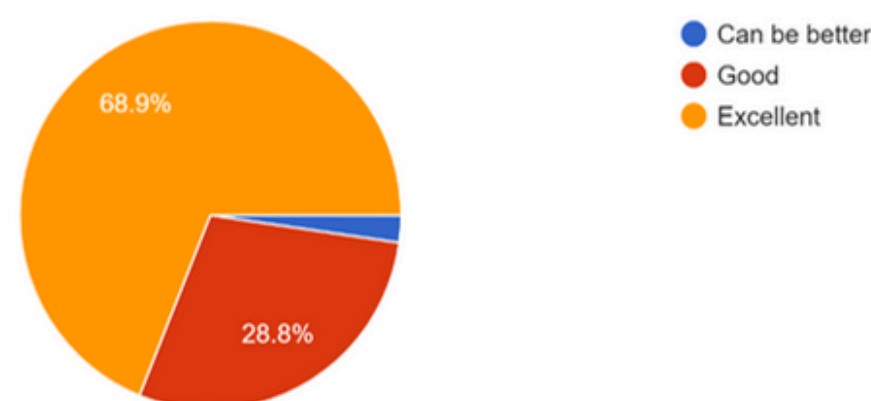
How likely are you to refer more clients to WEALTHAPP?

310 responses



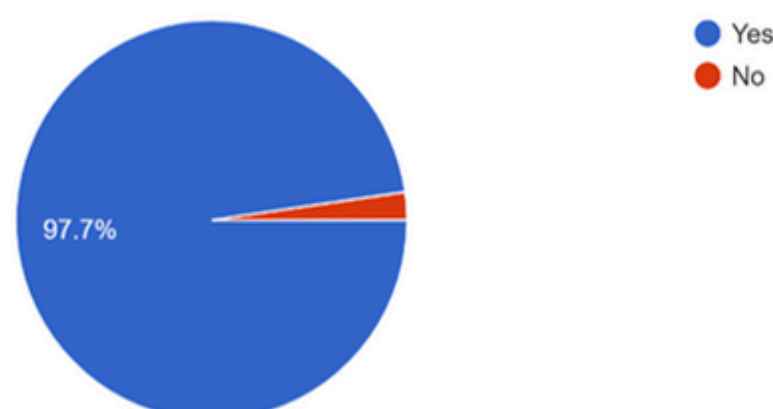
How has been your overall experience with WEALTHAPP?

309 responses



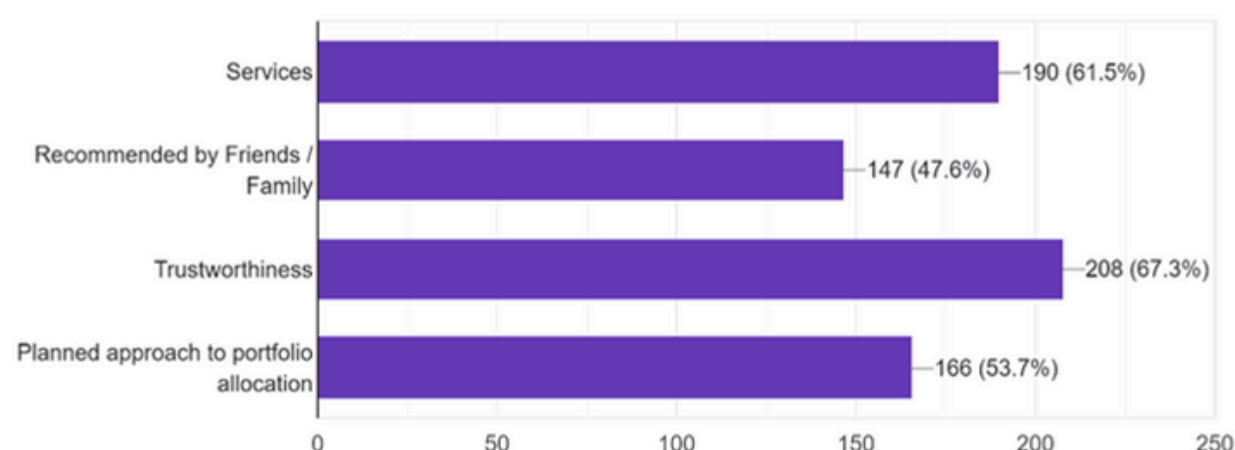
Do you get your monthly portfolio statements on time?

309 responses



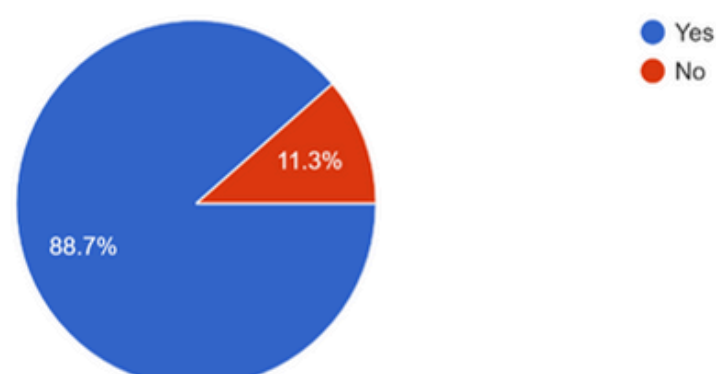
Please choose the reason(s) why you prefer investing with us. Can choose more than 1.

309 responses



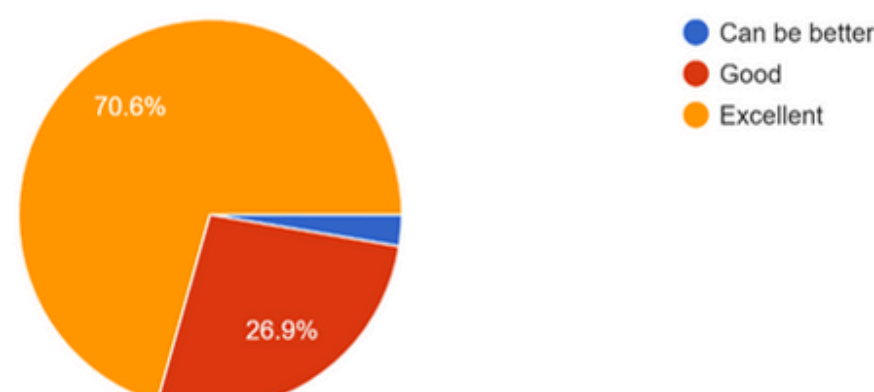
Are you happy with our periodic review of your portfolio?

309 responses



How would you rate the response time of WEALTHAPP, when you need any service / statement related support?

309 responses



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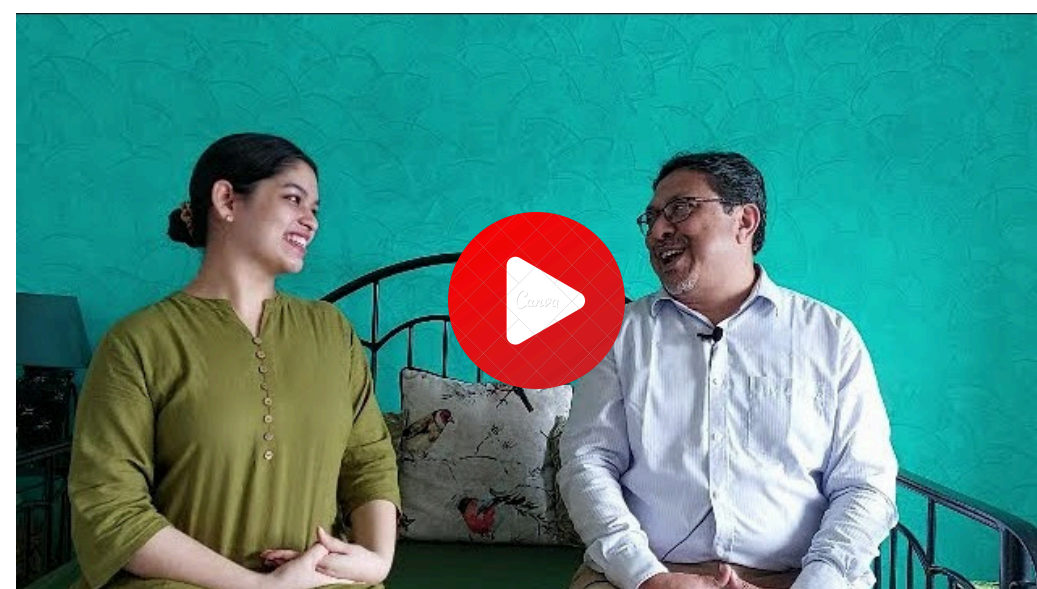


LIFE AT WEALTHAPP

### WEALTHAPP Holiday Adda

As WEALTHAPP stepped into the 10th year in 2024, we have launched our weekly WEALTHAPP Holiday Adda on YouTube, to celebrate our clients and their stories. This month we are sharing the addas with our clients, MRS & MR UTTARA PATTANAIK & KUSHAL MAJUMDAR, DR ANIT MUKHERJEE, DR K P SANYAL AND MRS & MR SUSMITA & AMIT GAINE.

We will share more such interesting client stories every weekend. You can watch this month's Holiday Adda by clicking on the following videos.



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**KOLKATA LITERARY MEET**

**IT'S GOT TO BE LIT!**

**SEE YOU NEXT YEAR FROM JANUARY 21 TO 26, 2025**



**Gameplan**  
25th Anniversary  
WEALTHAPP  
finance simplified  
AMFI Registered Mutual Fund Distributor



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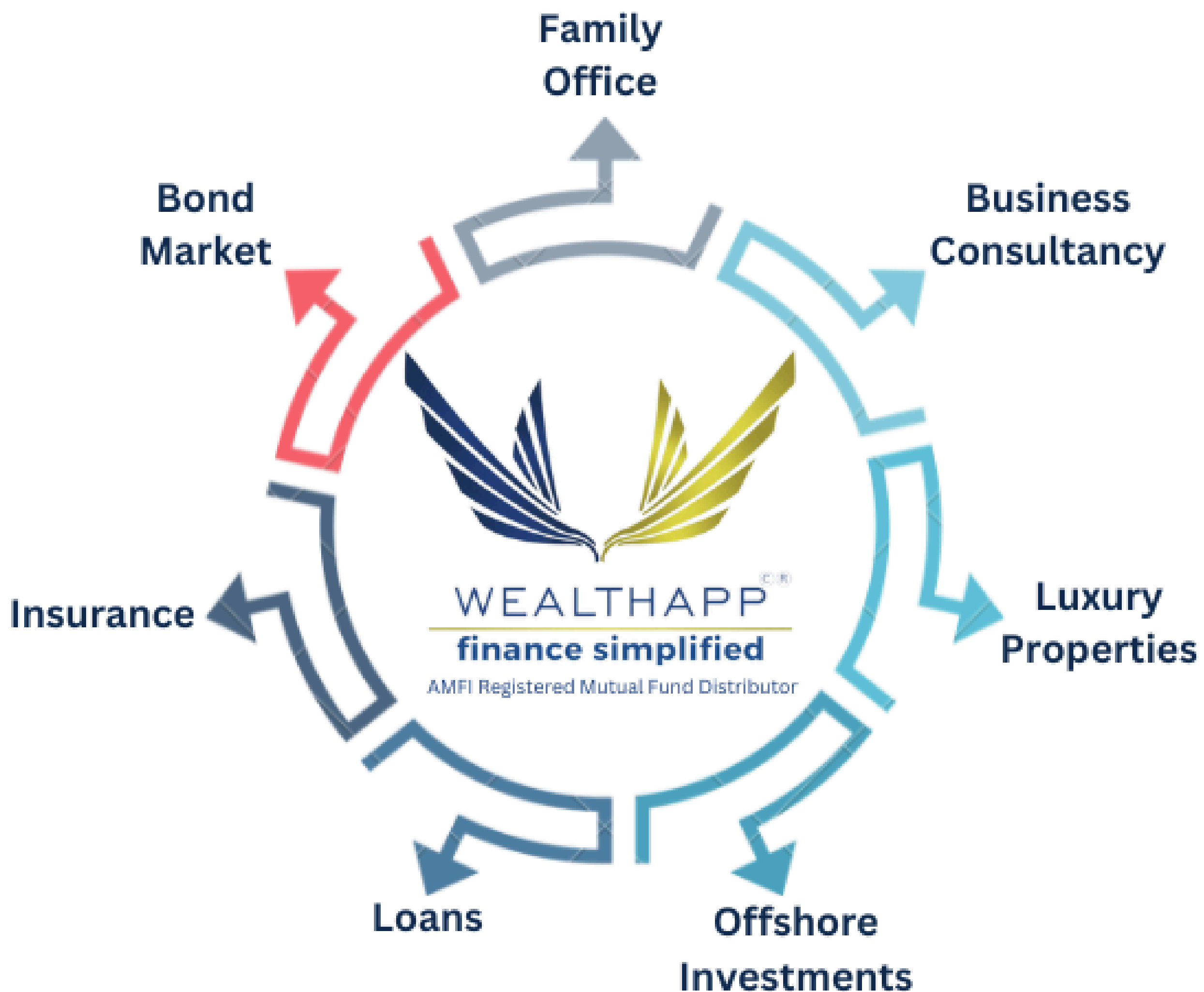
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ECOSYSTEM



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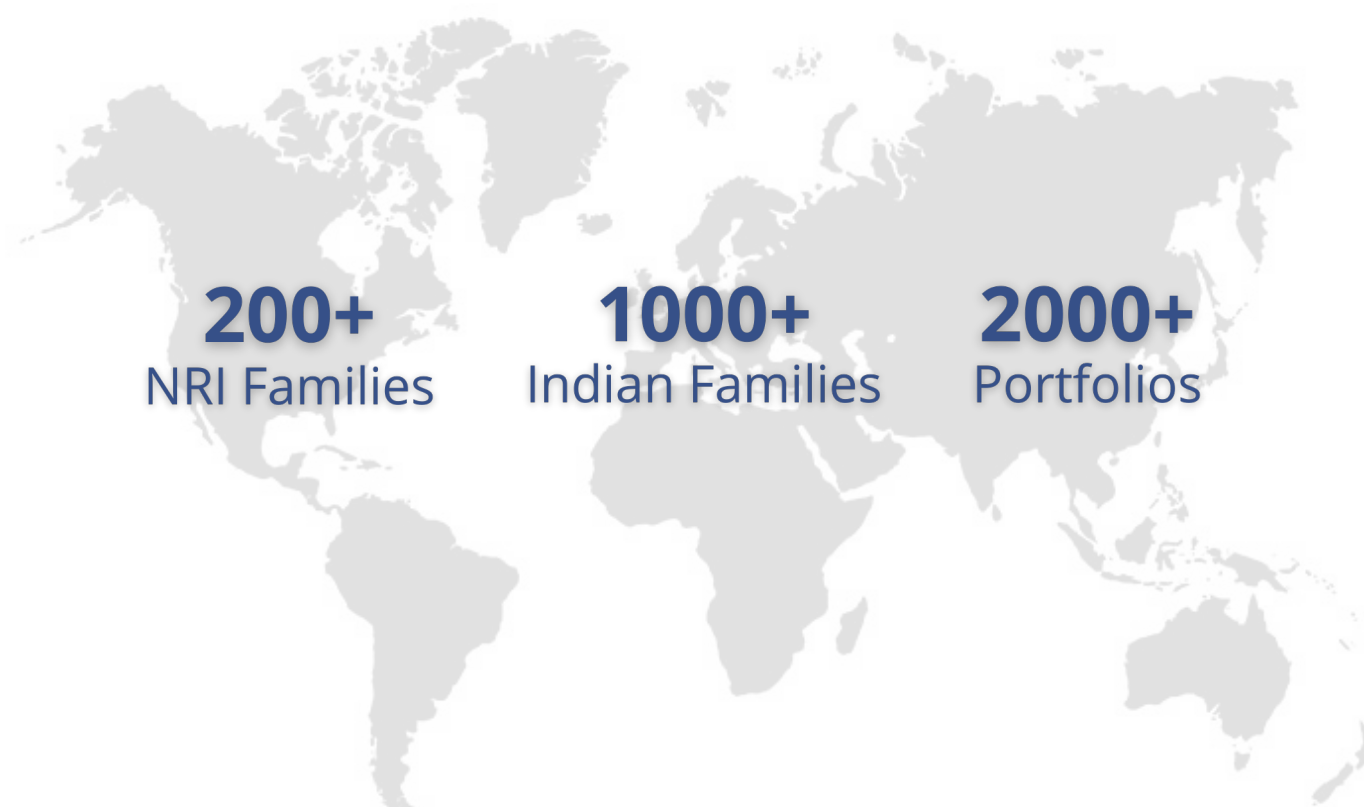
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Presence in Bengaluru, Delhi NCR, Guwahati, Hyderabad, Mumbai, Kolkata, Lucknow and Prayagraj



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