

# WELL THEE

“App Ke Liye”



## Message from **WealthApp Team**

Greetings of the season to you and your family. Our first newsletter has received more than 10000 views and we are overwhelmed by the response. In this second edition of WellThee, we will talk more about life beyond lockdown. We have received several stories from our clients from all over the world. We are sure you would love it. ”

The all new WealthApp app (Android Version, link provided in the Contact Details section) is ready to be viewed. Our new website [www.wealthappsolution.com](http://www.wealthappsolution.com) is also just a click away. You can continue to see your existing portfolio through our existing iOS app, which is just a month away from being upgraded. The App and Website come to you with brand new features, and are extremely user-friendly. They are not just visually pleasing, but very informative too.



## “QUOTE OF THE MONTH”

Financial planning is bringing the future into the present so that you can do something about it now.



IF YOU LIKE US, PLEASE FEEL FREE TO CONTACT US/ SHARE YOUR STORY

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## Appno Ki KAHANI

[CLIENT'S STORY]



The month of August, also called the month of Independence has been quite eventful. We feel honoured to share a few of the stories of our clients this month.

### MR. SUBIR GHOSH



The director of Unirox Bikes, Mr Subir Ghosh, has provided bikes for crime patrolling to the Delhi Police. Delhi Police has immense trust on their bikes. Unirox has also been introduced in the Indian Navy Karwar. This is a great feat and makes us proud to have such clients.



### DR. PRABHJEET SINGH SETHI

He is a cook, an animal lover, photographer, movie buff and a music lover. All rolled into one. Our treasured client, Dr Prabhjeet Singh Sethi is also the Principal Dentist at Dontia Dental Care.

While most dentists have shut down their operations, since the onset of the pandemic, Dr Prabhjeet has been bravely attending all his patients without taking a break. Thirsty and dehydrated, yet without dismantling his face and headgear he continues serving all his patients.

We salute the COVID Warrior.



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## CLIENTS' STORY

### MS. REGINA ELORA GOMES AND MR. LUKE JOHN GOMES



*Our revered client, Mr. Luke John Gomes, Cluster Business Head - Nestle Nutrition at East & South Africa Region, believes strongly that Investments in agriculture are the best weapons against hunger and poverty. So, he has cultivated his own 'Home Grown Greens' (Chola Saag) in his balcony and occasionally cooks it for dinner.*

*Wherein, his wife, Ms. Regina Elora Gomes, also our client, has a hidden talent. She is an artist. While her husband is busy in urban farming and nurturing flowers, she has captured the 'Souls of Nature' on her canvas. Needless to say, they make a lovely couple.*



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## HUMOUR

The pessimist sees the glass half empty. The optimist sees it half full. The financial advisor just adds whiskey.

### CLIENT'S STORY

#### THE SREEBHASYAMS

Our clients, the Sreebhashyams shared their snowy and colourful memories of Finland. They have 'chased' the Northern Lights, stayed in a cosy cottage on the shores of a frozen lake, experienced sledge rides, driven husky teams and indulged in snowmobile racing. They pray that the days of unafraid and joyful travel return soon for all.



### CLIENT'S STORY

#### MS. RESHMA



Ms Reshma, daughter of our clients Mr Saugata Chaterjee and Ms Kasturi Chaterjee, has turned the tables after her job offer was shelved due to the ongoing pandemic. She started her Jewellery brand, Julia's, that curates latest designs at an affordable price. We wish the young entrepreneur all the best in her journey.



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DO YOU LIKE TO  
TEST YOUR  
KNOWLEDGE?

**Result of last month's quiz.**

**The 3 winners of our last month's quiz are:**



Mr. Kausik Mukherjee  
TCS.



Mr. Nishaan Sengupta  
BA, LLB



Ms. Bhaswati Das  
Housewife

**This month's question:**

PGIM India Global Equity Opportunities Fund invests in some of the following global companies. Can you identify them from the Logos?



**Please WhatsApp your reply to +91 9836003438 with your full name.**

**The first 3 correct answers will receive a surprise gift from Team WealthApp and their names along with their pictures will be published in the next Newsletter.**

FROM THE DESK OF

MR SUDIP CHAKRABORTY



After lengthy Work from Home sessions, our team members pursue their hobbies to get rid of the boredom. They have penned a few articles 'just for you'. We are excited to share one of them with you this month.

One thing in life that isn't so funny,  
Is how hard it is when you owe people money.

So, don't be stupid and go into debt,  
If you do, it'll be something that you regret.

Use credit cards wisely and pay what you owe,  
Otherwise, you'll live a life of woe.

Watch credit card interest rates and late fees too,  
Don't let frivolous spending take control over you.

The bottom line is there are wants and there are needs.  
But only what is necessary and avoid all greed.

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## CLIENT'S STORY

### MR. KAPIL LOGHANI

A member of the East India Cannons, a Royal Enfield riding club, our client Mr Kapil Loghani, participates in various activities related to social causes, round the year. On weekends during the pandemic, he along with his club has been distributing wheat flour, rice, dal, biscuits, sanitizer, masks, etc. in the neighbouring localities.



## CLIENT'S STORY

### DR. SUDDHASATTWA SEN



A model, a singer, a guitarist. Not enough labels to describe Dr Suddhasattwa Sen, Head of Department of Oncosurgery at AMRI Hospital.

He has been constantly in the news for being a 'Miracle Surgeon' and successfully conducting various critical surgeries even during the pandemic. The latest one is an extremely rare but successful case of Retroperitoneal Necrotizing Fasciitis. Only 3 people in the world have survived from this critical illness so far. Under his supervision, a 70-year-old woman has survived a very rare case of Cystic Pancreatic Cancer.



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## Life at Wealthapp

After days of working from home, WealthApp family celebrated a pre-independence day team lunch at Chilli Culture.



## Kotak Mutual Fund's training program.

One of the most respected names in the Mutual Fund Industry, Kotak Mutual Fund, conducted a training program with WealthApp on Long term investing.

Team Wealthapp regularly undergoes knowledge building sessions with Industry experts. Under the able guidance of Mr Nilesh Shah, Mr. Tejas Thakur, Head – Sales Training of Kotak Mahindra Asset Management Company Ltd., this exclusive webinar was conducted with our team.



## CONTACT DETAILS

### CORPORATE OFFICE ADDRESS

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